

# March 31, 2018 Katrina CDBG Disaster Recovery Expenditure Overview

Category	Total Appropriations	Expended Actual as of 3/31/2018
Homeowners Assistance	\$ 2,498,537,382	\$ 2,497,355,763
Ratepayer / Windpool Mitigation	\$ 440,000,000	\$ 440,000,000
Public Housing Authority Assistance	\$ 101,222,864	\$ 101,222,864
Infrastructure	\$ 655,025,000	\$ 654,251,863
Economic Development	\$ 1,436,523,479	\$ 1,276,977,974
Small Rental Program	\$ 226,689,567	\$ 225,025,145
State Administration	\$ 124,304,091	\$ 122,290,578
Unallocated	\$ -	\$ -
	<b>\$ 5,482,302,384</b>	<b>\$ 5,317,124,188</b>

Homeowners' Assistance		
Activity	Allocation	Expenditures Through 3/31/2018
Compensation Grants Phase I	\$ 1,416,556,387	\$ 1,416,521,263
Compensation Grants Phase II	\$ 432,899,419	\$ 432,899,015
Homeowners' Program Delivery	\$ 161,256,939	\$ 161,256,939
Elevation Grants	\$ 37,432,575	\$ 37,426,803
Homeowners' Administration	\$ 24,649,440	\$ 24,649,440
Long Term Workforce Housing	\$ 230,372,080	\$ 229,231,763
Neighborhood Home Program	\$ 180,623,928	\$ 180,623,928
Fraud Prevention	\$ 5,483,919	\$ 5,483,919
Code Enforcement	\$ 9,262,694	\$ 9,262,694
<b>Total Homeowners' Assistance</b>	<b>\$ 2,498,537,382</b>	<b>\$ 2,497,355,763</b>

Ratepayer / Windpool Mitigation		
Activity	Allocation	Expenditures Through 3/31/2018
Public Utilities Ratepayer Mitigation	\$ 360,000,000	\$ 360,000,000
Windpool Mitigation	\$ 80,000,000	\$ 80,000,000
<b>Total Ratepayer/Windpool Mitigation</b>	<b>\$ 440,000,000</b>	<b>\$ 440,000,000</b>

Economic Development		
Activity	Allocation	Expenditures Through 3/31/2018
Economic Dev Grants/Loans	\$ 319,179,349	\$ 312,740,059
Training Facility	\$ 18,387,152	\$ 18,377,152
Hancock Co LTR/Ground Zero Economic Development	\$ 14,804,435	\$ 14,272,103
Program Administration	\$ 545,473	\$ 545,473
Community Revitalization	\$ 323,815,711	\$ 291,362,573
Go Zone	\$ 56,081,012	\$ 56,040,965
Hancock Co LTR/Ground Zero Community Revitalization	\$ 119,397,602	\$ 110,474,188
Planning	\$ 9,528,066	\$ 9,528,066
Tourism	\$ 4,784,680	\$ 4,784,680
Port of Gulfport	\$ 570,000,000	\$ 458,852,714
<b>Total Economic Development</b>	<b>\$ 1,436,523,479</b>	<b>\$ 1,276,977,974</b>

Infrastructure		
Activity	Allocation	Expenditures Through 3/31/2018
Planning & Administration	\$ 32,798,091	\$ 32,798,091
Emergency Grants	\$ 29,326,200	\$ 29,326,200
Implementation	\$ 512,900,709	\$ 512,127,572
Gulf Region Water/Wastewater	\$ 55,000,000	\$ 55,000,000
Hancock County LTR/Ground Zero- Water/Wastewater	\$ 25,000,000	\$ 25,000,000
<b>Total Infrastructure</b>	<b>\$ 655,025,000</b>	<b>\$ 654,251,863</b>

Public Housing Authority Assistance		
Activity	Allocation	Expenditures Through 3/31/2018
Public Housing Grants	\$ 95,947,130	\$ 95,947,130
Program Administration/Delivery	\$ 5,275,734	\$ 5,275,734
<b>Total Public Housing Authority</b>	<b>\$ 101,222,864</b>	<b>\$ 101,222,864</b>

Small Rental		
Activity	Allocation	Expenditures Through 3/31/2018
Small Rental Grants	\$ 208,771,865	\$ 207,107,442
Small Rental Administration/Delivery	\$ -	\$ -
Low Income Housing Tax Credit	\$ 17,917,702	\$ 17,917,702
<b>Total Small Rental</b>	<b>\$ 226,689,567</b>	<b>\$ 225,025,145</b>

State Administration		
Activity	Allocation	Expenditures Through 3/31/2018
State Administration	\$ 124,304,091	\$ 122,290,578
<b>Total Administration</b>	<b>\$ 124,304,091</b>	<b>\$ 122,290,578</b>

**Please Note: These figures are all subject to HUD approval.**  
 Sole-Source Contracts: Horne LLP, project management services, April 1, 2013 to March 31, 2015, \$29,634,606; Armin Moeller, consulting services, April 25, 2008 to May 31, 2008, \$97,500.

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## March 31, 2018 Katrina CDBG Disaster Recovery Program Summaries

PROGRAM	PROGRAM DESCRIPTION	PROGRAM UPDATE
<b>Compensation Grant Phase 1</b>	The purpose of the Compensation Grant Phase I program is to provide a one-time grant payment, up to a maximum of \$150,000, to eligible homeowners who suffered flood damage to their primary residence as of August 29, 2005, from Hurricane Katrina. In exchange for the grant payment, a qualifying homeowner must agree to a covenant on their property that establishes flood insurance and elevation requirements for them or any future owner of the land. After certain deductions, the homeowner has complete discretion of the use of grant funds, as allowable by State and Federal law, as they work through their personal disaster recovery situation.	As of March 31, 2018:  Applications Received: 26,751  Grants Approved: 22,306  Grants Closed: 21,572  Value of Grants Paid: \$1,418,555,069  # of Grants Paid: 21,380  # of Low/Mod Apps: 7,091  Percentage of Low/Mod: 33%
<b>Compensation Grant Phase 2</b>	The Compensation Grant Phase II program is designed to expand the Hurricane Katrina Homeowner's Grant Program to provide assistance to homeowners who were not eligible for the Compensation Grant Phase I program. A maximum of \$100,000 in assistance will be available for homeowners who wish to repair, rebuild, or relocate.	As of March 31, 2018:  Applications Received: 10,448  Grants Approved: 6,744  Grants Closed: 6,450  Value of Grants Paid: \$433,626,851  # of Grants Paid: 6,376  # of Low/Mod Apps: 5,296  Percentage of Low/Mod: 83%
<b>Elevation Grants</b>	In addition to Phase I and II Grants, eligible homeowners may also receive a separate grant of \$30,000 to defray the costs of elevating their homes. This grant would be made available to homeowners who meet the eligibility and program requirements of Compensation Grants Phases I and II.	As of March 31, 2018:  Applications Received: 9,529  Grants Approved: 2,375  Grants Closed: 1,926  Value of fully Disbursed Grants Paid: \$30,060,671  # of fully Disbursed Grants paid: 1002  # of Low/Mod Apps: 624  Percentage of Low/Mod: 62%

## March 31, 2018 Katrina CDBG Disaster Recovery Program Summaries

<b>Long Term Workforce Housing</b>	The Long Term Workforce Housing Program provides a total of \$230,372,080 million in grants and loans to local units of government, nonprofits, and for profit organizations. The program provides home rehabilitation and affordable housing opportunities in Hancock, Harrison, Jackson, Pearl River, George, and Stone Counties on the Mississippi Gulf Coast.	As of March 31, 2018: # of Obligated Projects: 31 # of Total Obligated Units: 2,795 Value of Grants Paid: \$193,551,850 # of Households Benefitting: 2,806
<b>Neighborhood Home</b>	The Neighborhood Home Program (NHP) is a Long Term Workforce Housing Program to provide the eligible activities of home repair, rehabilitation, and reconstruction for those eligible applicants who have previously unmet Hurricane Katrina-related housing needs. The direct beneficiaries are 4,415 cases identified through the "Unmet Housing Needs Data Collection Project" as well as new cases identified through intake and outreach in Hancock, Harrison, Jackson, Pearl River, George, Stone, Lamar, Forrest, and Jones Counties. Applicants must be low to moderate income to become eligible and the property must have Katrina-related damage, verified by an independent damage estimate, and must also pass the eligibility screens of ownership, primary residence, and environmental review.	As of March 31, 2018: # of Obligated Projects: 4 # of Total Obligated Units: 328 Value of Grants Paid: \$24,517,471 # of Households Benefitting: 328
<b>Fraud Prevention Grant</b>	The purpose of the \$5,483,919 Fraud Prevention Grant is to enable the Mississippi Office of the State Auditor to investigate into reported instances of fraud identified in the application and verification process of the Homeowner Grant Assistance Program and any suspected fraud related to general and residential rebuilding efforts within the Katrina disaster area of Hancock, Harrison, Jackson and Pearl River counties in Mississippi.	As of March 31, 2018: # of Fraud Cases Opened: 738 # of Fraud Cases Closed: 735 # of Indictments: 97 # Plead Guilty: 68 # Guilty Verdicts: 4
<b>Code Enforcement Grants</b>	The purpose of the \$9,262,694 Code Enforcement Grant is to provide funds for local permitting and building inspector officials to ensure that new and rehabilitated structures are in compliance with building codes. MDA has awarded grants to sixteen local units of the government to hire code inspectors to oversee the monumental task of rebuilding and repairing structures devastated by Hurricane Katrina.	As of March 31, 2018: Grants Awarded: 16 Grants Closed: 16 Value of Grants Paid: \$9,262,694
<b>Public Utilities Ratepayer Mitigation and Windpool Mitigation</b>	The Ratepayer and Wind Pool Mitigation Program helps utility and gas companies defray excessive costs associated with damaged infrastructure and providing emergency response services. In addition, this program also helps the Mississippi Windstorm Underwriting Association (MWUA - wind pool) offset insurance premium increases. Without the State's grant program, all increased costs would eventually be passed on to the ratepayer resulting in additional utility and insurance costs to consumers.	As of March 31, 2018: Windpool Residential Grants: \$40,000,000 Windpool Commercial Grants: \$40,000,000 Windpool Total Paid: \$80,000,000 Ratepayer Total Paid: \$360,000,000 Ratepayer Program Closed on 10/20/2006

## March 31, 2018 Katrina CDBG Disaster Recovery Program Summaries

<b>Public Housing Authority Assistance Grants</b>	The purpose of the \$101,222,864 Public Housing Program grants is to provide funds to the Public Housing Authorities for repairs needed as a result of Hurricane Katrina. These funds will be used to repair public housing and to provide decent, safe and sanitary living accommodations for low and medium income families.	As of March 31, 2018: # of Total Projects: 18 # of Properties Completed: 18 (construction/repair) # of Units Completed: 1,955 (construction/repair) 1833 Units Completed with CDBG Funds 122 Units Completed with Non-CDBG Funds
<b>Infrastructure and Hancock Co LTR Ground Zero-Water/Wastewater</b>	The Gulf Coast Regional Infrastructure Program identifies the water, wastewater, and storm water infrastructure needs of the six Gulf Region counties of Hancock, Harrison, George, Jackson, Pearl River and Stone and provides infrastructure for long-term growth and recovery in these counties. HUD has allocated a total of \$655,025,000 to this program to develop and implement infrastructure projects within these six counties.	As of March 31, 2018: # of Total Projects: 68 # of Projects under Construction: 0 # of Projects Complete/Closed : 68 # of Projects substantially complete: 0
<b>Economic Development and Hancock Co. LTR/Ground Zero Economic Development</b>	The Economic Development Program is designed to assist local governments affected by Hurricane Katrina provide infrastructure to support economic development. The program provides grants or loans to local governments to assist companies in creating or retaining jobs. There is \$352,916,408 allocated to this program.	As of March 31, 2018 # of Projects Received: 68 # of Projects Awarded: 63 # of Projects Under Construction: 3 # of Projects Completed: 59
<b>Community Revitalization, Planning, Go Zone, and Hancock Co. LTR /Ground Zero Community Revitalization</b>	The Community Revitalization Program provides funds to local governments to help rebuild their downtown areas and public buildings that were damaged or destroyed by Hurricane Katrina. There is \$508,822,391 allocated for this program.	As of March 31, 2018: # of Projects Awarded, Net: 202 # of Projects Under Construction: 6 # of Projects Completed: 194
<b>Tourism Grant Program</b>	The South Mississippi Tourism Industry Restoration Grant Program provides funding for an expansive advertising, promotions, and events marketing campaign to bring out-of-state travelers back to the Mississippi Gulf Coast region. The primary objective is to increase the number of visitors to the impacted area to recover and sustain the small businesses that rely on tourism, increase and sustain related jobs, and return the tax revenues to the communities in which these businesses reside.	As of March 31, 2018: # of Grants Awarded: 28 # of Grants Completed: 28

## March 31, 2018 Katrina CDBG Disaster Recovery Program Summaries

<b>Port of Gulfport</b>	The Port of Gulfport was allocated \$570,000,000 to rebuild and restore the damage to its facilities caused by Hurricane Katrina. The allocated funds will assist in providing mitigation against future damage, prevent future recurrence of damage and destruction in Hurricane events, and provide the long term recovery of the operating capacity of the Port.	As of March 31, 2018: Total Disbursements: \$458,852,714 Bonding company for defaulted transit shed facility contractor estimates completion by September 2018. Impacts to overall schedule from delays related to transit shed facility have been settled. Those activities are estimated to complete by August 2018. Phase 1 Infrastructure construction suspension, due to impacts of transit shed facility delay, will be lifted next quarter. Gantry crane manufacturer has yet to provide notice of final lien release, which prevents contract closeout. Phase 2 Site/Infrastructure, marine research facility, Terminal 1 Electrical are progressing. Terminal 1 M&R, landscaping/fencing, North Harbor paving/infrastructure are nearing completion. Shed 16 Retrofit is complete; closeout expected next quarter. Phase 3 site/infrastructure has experienced delays due to weather and unforeseen conditions associated with silo foundations. This project is suspended pending final completion of work in other areas, allowing tenants to move to final locations. West Pier Site Security contract awarded; work to begin next quarter.
<b>Small Rental Assistance Programs</b>	The Small Rental Assistance Program assists small rental property owners and low to moderate income families by providing forgivable gap financing loans for the repair, construction, or conversion of affordable rental housing in Jackson, Harrison, Hancock, and Pearl River Counties, all counties severely impacted by Hurricane Katrina.	As of March 31, 2018: # of Units Closed: 4038 # of Units Disbursed with Building Permits: 4038 # of Units Disbursed with Certificates of Occupancy: 3346
<b>Low Income Housing Tax Credits</b>	The Low Income Housing Tax Credits Program provides owners of affordable housing projects an additional source of gap financing for projects receiving affordable housing tax credits from Mississippi Home Corporation.	As of March 31, 2018: # of Applications Approved: 10 # of MHC Loan Closings: 8 # of Properties Completed: 7 # of Units completed with certificates of occupancy: 618

## March 31, 2018 Katrina CDBG Disaster Recovery Program Summaries

Category	Total Appropriations	Expended Actual as of 3/31/2018
Community Revitalization	\$ 13,539,575	\$ 12,414,071
State Administration	\$ 463,828	\$ 417,841
	<b>\$ 14,003,403</b>	<b>\$ 12,831,912</b>

### Midwest Flood Grant

Activity	Allocation	Expenditures Through 3/31/2018
Community Revitalization	\$ 2,174,393	\$ 2,168,909
State Administration & Planning	\$ 106,894	\$ 98,452
<b>Total Midwest Flood Grant</b>	<b>\$ 2,281,287</b>	<b>\$ 2,267,361</b>

### Ike Grant

Activity	Allocation	Expenditures Through 3/31/2018
Community Revitalization	\$ 11,365,181	\$ 10,245,162
State Administration & Planning	\$ 356,935	\$ 319,389
<b>Total Ike Grant</b>	<b>\$ 11,722,116</b>	<b>\$ 10,564,551</b>

PROGRAM	PROGRAM DESCRIPTION	PROGRAM UPDATE
<b>Midwest Flood Grant</b>	In 2008, the State of Mississippi endured several weather related disasters, including severe storms and flooding. As a result of these events, four Mississippi counties – Bolivar, Warren, Washington, and Wilkinson – were declared major disasters by the President of the United States. The Mississippi Development Authority has developed plans and programs to address disaster relief, long term recovery and restoration of infrastructure.	As of March 31, 2018: # of Grants Awarded: 6 # of Grants Completed: 6
<b>Ike Grant</b>	In 2008, the State of Mississippi had three disaster declarations issued by the President of the United States. The first declaration was issued for the storm damaged and flooded areas in the counties of Bolivar, Warren, Washington, and Wilkinson. The second declaration covers Hinds County and relates to severe tornado damage incurred in late May 2008. The third declaration relates to damage incurred by the counties of Adams, Hancock, Harrison, Washington and Wilkinson during Hurricane Gustav. The Mississippi Development Authority has developed plans and programs to address disaster relief, long term recovery and restoration of infrastructure.	As of March 31, 2018: # of Grants Awarded: 20 # of Grants Under Construction: 2 # of Grants Completed: 18