

# March 31, 2013 Katrina CDBG Disaster Recovery Expenditure Overview

| Category                            | Total Appropriations |               | 3/31/2013 |               |
|-------------------------------------|----------------------|---------------|-----------|---------------|
| Homeowners Assistance               | \$                   | 2,448,430,700 | \$        | 2,405,567,720 |
| Ratepayer / Windpool Mitigation     | \$                   | 440,000,000   | \$        | 440,000,000   |
| Public Housing Authority Assistance | \$                   | 107,028,639   | \$        | 97,416,579    |
| Infrastructure                      | \$                   | 653,075,000   | \$        | 589,994,375   |
| Economic Development                | \$                   | 1,464,716,492 | \$        | 681,908,292   |
| Small Rental Program                | \$                   | 244,940,052   | \$        | 214,519,615   |
| State Administration                | \$                   | 123,030,176   | \$        | 85,549,436    |
| Unallocated                         | \$                   | -             | \$        | -             |
|                                     | \$                   | 5,481,221,059 | \$        | 4,514,956,017 |

| Homeowners' Assistance              |                         |                                 |
|-------------------------------------|-------------------------|---------------------------------|
| Activity                            | Allocation              | Expenditures Through 03/31/2013 |
| Compensation Grants Phase I         | \$ 1,416,890,266        | \$ 1,416,666,144                |
| Compensation Grants Phase II        | \$ 432,935,268          | \$ 432,898,784                  |
| Homeowners' Program Delivery        | \$ 158,095,702          | \$ 157,942,337                  |
| Elevation Grants                    | \$ 39,073,322           | \$ 37,517,032                   |
| Homeowners' Administration          | \$ 25,000,000           | \$ 24,649,440                   |
| Long Term Workforce Housing         | \$ 237,310,811          | \$ 222,305,392                  |
| Neighborhood Home Program           | \$ 124,279,644          | \$ 99,420,403                   |
| Fraud Prevention                    | \$ 5,540,000            | \$ 4,905,494                    |
| Code Enforcement                    | \$ 9,305,687            | \$ 9,262,694                    |
| <b>Total Homeowners' Assistance</b> | <b>\$ 2,448,430,700</b> | <b>\$ 2,405,567,720</b>         |

| Infrastructure                                  |                       |                                 |
|-------------------------------------------------|-----------------------|---------------------------------|
| Activity                                        | Allocation            | Expenditures Through 03/31/2013 |
| Planning & Administration                       | \$ 33,676,495         | \$ 23,657,252                   |
| Emergency Grants                                | \$ 29,753,013         | \$ 28,094,208                   |
| Implementation                                  | \$ 509,645,493        | \$ 461,120,728                  |
| Gulf Region Water/Wastewater                    | \$ 55,000,000         | \$ 52,122,188                   |
| Hancock County LTR/Ground Zero-Water/Wastewater | \$ 25,000,000         | \$ 25,000,000                   |
| <b>Total Infrastructure</b>                     | <b>\$ 653,075,000</b> | <b>\$ 589,994,375</b>           |

| Ratepayer / Windpool Mitigation            |                       |                                 |
|--------------------------------------------|-----------------------|---------------------------------|
| Activity                                   | Allocation            | Expenditures Through 03/31/2013 |
| Public Utilities Ratepayer Mitigation      | \$ 360,000,000        | \$ 360,000,000                  |
| Windpool Mitigation                        | \$ 80,000,000         | \$ 80,000,000                   |
| <b>Total Ratepayer/Windpool Mitigation</b> | <b>\$ 440,000,000</b> | <b>\$ 440,000,000</b>           |

| Public Housing Authority Assistance   |                       |                                 |
|---------------------------------------|-----------------------|---------------------------------|
| Activity                              | Allocation            | Expenditures Through 03/31/2013 |
| Public Housing Grants                 | \$ 101,859,035        | \$ 92,353,780                   |
| Program Administration/Delivery       | \$ 5,169,604          | \$ 5,062,799                    |
| <b>Total Public Housing Authority</b> | <b>\$ 107,028,639</b> | <b>\$ 97,416,579</b>            |

| Economic Development                                |                         |                                 |
|-----------------------------------------------------|-------------------------|---------------------------------|
| Activity                                            | Allocation              | Expenditures Through 03/31/2013 |
| Economic Dev Grants/Loans                           | \$ 372,404,283          | \$ 200,893,396                  |
| Training Facility                                   | \$ 18,873,480           | \$ 13,918,066                   |
| Hancock Co LTR/Ground Zero Economic Development     | \$ 14,957,854           | \$ 9,430,798                    |
| Program Administration                              | \$ 9,029,824            | \$ 545,473                      |
| Community Revitalization                            | \$ 249,966,779          | \$ 223,997,205                  |
| Go Zone                                             | \$ 55,281,012           | \$ 37,697,934                   |
| Hancock Co LTR/Ground Zero Community Revitalization | \$ 148,473,536          | \$ 84,222,594                   |
| Planning                                            | \$ 9,845,044            | \$ 9,525,149                    |
| Tourism                                             | \$ 4,784,680            | \$ 4,784,680                    |
| Port of Gulfport                                    | \$ 581,100,000          | \$ 96,892,997                   |
| <b>Total Economic Development</b>                   | <b>\$ 1,464,716,492</b> | <b>\$ 681,908,292</b>           |

| Small Rental                         |                       |                                 |
|--------------------------------------|-----------------------|---------------------------------|
| Activity                             | Allocation            | Expenditures Through 03/31/2013 |
| Small Rental Grants                  | \$ 205,267,459        | \$ 176,035,062                  |
| Small Rental Administration/Delivery | \$ 21,632,541         | \$ 20,566,851                   |
| Low Income Housing Tax Credit        | \$ 18,040,052         | \$ 17,917,702                   |
| <b>Total Small Rental</b>            | <b>\$ 244,940,052</b> | <b>\$ 214,519,615</b>           |

| State Administration        |                       |                                 |
|-----------------------------|-----------------------|---------------------------------|
| Activity                    | Allocation            | Expenditures Through 03/31/2013 |
| State Administration        | \$ 123,030,176        | \$ 85,549,436                   |
| <b>Total Administration</b> | <b>\$ 123,030,176</b> | <b>\$ 85,549,436</b>            |

**Please Note:** These figures are all subject to HUD approval.  
**Sole-Source Contract:** The State entered into a sole source contract for consulting services with Armin Moeller, Balch & Bingham LLP, on January 27, 2008. The original contract amount of \$87,500 was amended to \$97,500 on April 25, 2008. This contract expired on May 31, 2008.

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## March 31, 2013 Katrina CDBG Disaster Recovery Program Summaries

| PROGRAM                           | PROGRAM DESCRIPTION                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | PROGRAM UPDATE                                                                                                                                                                                                                                                         |
|-----------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Compensation Grant Phase 1</b> | The purpose of the Compensation Grant Phase I program is to provide a one-time grant payment, up to a maximum of \$150,000, to eligible homeowners who suffered flood damage to their primary residence as of August 29, 2005, from Hurricane Katrina. In exchange for the grant payment, a qualifying homeowner must agree to a covenant on their property that establishes flood insurance and elevation requirements for them or any future owner of the land. After certain deductions, the homeowner has complete discretion of the use of grant funds, as allowable by State and Federal law, as they work through their personal disaster recovery situation. | <b>As of March 31, 2013:</b><br>Applications Received: 26,751<br>Grants Approved: 22,306<br>Grants Closed: 21,572<br>Value of Grants Paid: <b>\$1,418,555,069</b><br># of Grants Paid: 21,380<br># of Low/Mod Apps: 7,091<br>Percentage of Low/Mod: 33%                |
| <b>Compensation Grant Phase 2</b> | The Compensation Grant Phase II program is designed to expand the Hurricane Katrina Homeowner's Grant Program to provide assistance to homeowners who were not eligible for the Compensation Grant Phase I program. A maximum of \$100,000 in assistance will be available for homeowners who wish to repair, rebuild, or relocate.                                                                                                                                                                                                                                                                                                                                  | <b>As of March 31, 2013:</b><br>Applications Received: 10,448<br>Grants Approved: 6,744<br>Grants Closed: 6,450<br>Value of Grants Paid: <b>\$433,626,851</b><br># of Grants Paid: 6,376<br># of Low/Mod Apps: 5,296<br>Percentage of Low/Mod: 83%                     |
| <b>Elevation Grants</b>           | In addition to Phase I and II Grants, eligible homeowners may also receive a separate grant of \$30,000 to defray the costs of elevating their homes. This grant would be made available to homeowners who meet the eligibility and program requirements of Compensation Grants Phases I and II.                                                                                                                                                                                                                                                                                                                                                                     | <b>As of March 31, 2013:</b><br>Applications Received: 9,529<br>Grants Approved: 2,375<br>Grants Closed: 1,926<br>Value of fully Disbursed Grants Paid: \$30,060,671<br># of fully Disbursed Grants paid: 1002<br># of Low/Mod Apps: 624<br>Percentage of Low/Mod: 62% |

## March 31, 2013 Katrina CDBG Disaster Recovery Program Summaries

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|----------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Long Term Workforce Housing</b>                                   | <p>The Long Term Workforce Housing Program provides a total of \$237,310,811 million in grants and loans to local units of government, nonprofits, and for profit organizations. The program provides home rehabilitation and affordable housing opportunities in Hancock, Harrison, Jackson, Pearl River, George, and Stone Counties on the Mississippi Gulf Coast.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                              | <p><b>As of March 31, 2013:</b></p> <p># of Obligated Projects: 30</p> <p># of Total Obligated Units: <b>2992</b></p> <p>Value of Grants Paid: <b>\$188,938,687</b></p> <p># of Households Benefitting: 2,371</p>                                                             |
| <b>Neighborhood Home</b>                                             | <p>The Neighborhood Home Program (NHP) is a Long Term Workforce Housing Program to provide the eligible activities of home repair, rehabilitation, and reconstruction for those eligible applicants who have previously unmet Hurricane Katrina-related housing needs. The direct beneficiaries are 4,415 cases identified through the "Unmet Housing Needs Data Collection Project" as well as new cases identified through intake and outreach in Hancock, Harrison, Jackson, Pearl River, George, Stone, Lamar, Forrest, and Jones Counties. Applicants must be low to moderate income to become eligible and the property must have Katrina-related damage, verified by an independent damage estimate, and must also pass the eligibility screens of ownership, primary residence, and environmental review.</p> | <p><b>As of March 31, 2013:</b></p> <p># of Obligated Projects: 5</p> <p># of Total Obligated Units: <b>423</b></p> <p>Value of Grants Paid: <b>\$24,546,852</b></p> <p># of Households Benefitting: 402</p>                                                                  |
| <b>Fraud Prevention Grant</b>                                        | <p>The purpose of the \$5,540,000 Fraud Prevention Grant is to enable the Mississippi Office of the State Auditor to investigate into reported instances of fraud identified in the application and verification process of the Homeowner Grant Assistance Program and any suspected fraud related to general and residential rebuilding efforts within the Katrina disaster area of Hancock, Harrison, Jackson and Pearl River counties, in Mississippi.</p>                                                                                                                                                                                                                                                                                                                                                         | <p><b>As of March 31, 2013:</b></p> <p># of Fraud Cases Opened: 756</p> <p># of Fraud Cases Closed: 736</p> <p># of Indictments: 92</p> <p># Plead Guilty: 58</p> <p># Guilty Verdicts: 5</p>                                                                                 |
| <b>Code Enforcement Grants</b>                                       | <p>The purpose of the \$9,305,687 Code Enforcement Grant is to provide funds for local permitting and building inspector officials to ensure that new and rehabilitated structures are in compliance with building codes. MDA has awarded grants to sixteen local units of the government to hire code inspectors to oversee the monumental task of rebuilding and repairing structures devastated by Hurricane Katrina.</p>                                                                                                                                                                                                                                                                                                                                                                                          | <p><b>As of March 31, 2013:</b></p> <p>Grants Awarded: 16</p> <p>Grants Closed: 16</p> <p>Value of Grants Paid: \$9,262,694</p>                                                                                                                                               |
| <b>Public Utilities Ratepayer Mitigation and Windpool Mitigation</b> | <p>The Ratepayer and Wind Pool Mitigation Program helps utility and gas companies defray excessive costs associated with damaged infrastructure and providing emergency response services. In addition, this program also helps the Mississippi Windstorm Underwriting Association (MWUA - wind pool) offset insurance premium increases. Without the State's grant program, all increased costs would eventually be passed on to the ratepayer resulting in additional utility and insurance costs to consumers.</p>                                                                                                                                                                                                                                                                                                 | <p><b>As of March 31, 2013:</b></p> <p>Windpool Residential Grants: \$40,000,000</p> <p>Windpool Commercial Grants: \$40,000,000</p> <p>Windpool Total Paid: \$80,000,000</p> <p>Ratepayer Total Paid: \$360,000,000</p> <p><b>Ratepayer Program Closed on 10/20/2006</b></p> |

## March 31, 2013 Katrina CDBG Disaster Recovery Program Summaries

|                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                              |
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| <b>Public Housing Authority Assistance Grants</b>                                                             | The purpose of the \$107,028,639 Public Housing Program grants is to provide funds to the Public Housing Authorities for repairs needed as a result of Hurricane Katrina. These funds will be used to repair public housing and to provide decent, safe and sanitary living accommodations for low and medium income families.                                                                                                                                                                              | <b>As of March 31, 2013:</b><br># of Total Projects: 20<br># of Properties Completed: 17<br>(construction/repair)<br># of Units Completed: 1,880<br>(construction/repair)<br>1758 Units Completed with CDBG Funds<br>122 Units Completed with Non-CDBG Funds |
| <b>Infrastructure and Hancock Co LTR Ground Zero-Water/Wastewater</b>                                         | The Gulf Coast Regional Infrastructure Program identifies the water, wastewater, and storm water infrastructure needs of the six Gulf Region counties of Hancock, Harrison, George, Jackson, Pearl River and Stone and provides infrastructure for long-term growth and recovery in these counties. HUD has allocated a total of \$653,075,000 to this program to develop and implement infrastructure projects within these six counties.                                                                  | <b>As of March 31, 2013:</b><br># of Total Projects: 67<br># of Projects under Construction: 19<br># of Projects Complete/Closed : 15<br># of Projects substantially complete: 33                                                                            |
| <b>Economic Development and Hancock Co. LTR/Ground Zero Economic Development</b>                              | The Economic Development Program is designed to assist local governments affected by Hurricane Katrina provide infrastructure to support economic development. The program provides grants or loans to local governments to assist companies in creating or retaining jobs. There is \$415,265,441 allocated to this program.                                                                                                                                                                               | <b>As of March 31, 2013:</b><br># of Projects Received: 61<br># of Projects Awarded: 61<br># of Projects Under Construction: 12<br># of Projects Completed: 43                                                                                               |
| <b>Community Revitalization, Planning, Go Zone, and Hancock Co. LTR /Ground Zero Community Revitalization</b> | The Community Revitalization Program provides funds to local governments to help rebuild their downtown areas and public buildings that were damaged or destroyed by Hurricane Katrina. There is \$463,566,371 allocated for this program.                                                                                                                                                                                                                                                                  | <b>As of March 31, 2013:</b><br># of Projects Awarded, Net: 193<br># of Projects Under Construction: 28<br># of Projects Completed: 154                                                                                                                      |
| <b>Tourism Grant Program</b>                                                                                  | The South Mississippi Tourism Industry Restoration Grant Program provides funding for an expansive advertising, promotions, and events marketing campaign to bring out-of-state travelers back to the Mississippi Gulf Coast region. The primary objective is to increase the number of visitors to the impacted area to recover and sustain the small businesses that rely on tourism, increase and sustain related jobs, and return the tax revenues to the communities in which these businesses reside. | <b>As of March 31, 2013:</b><br># of Grants Awarded: 28<br># of Grants Completed: 28                                                                                                                                                                         |
| <b>Port of Gulfport</b>                                                                                       | The Port of Gulfport was allocated \$581,100,000 to rebuild and restore the damage to its facilities caused by Hurricane Katrina. The allocated funds will assist in providing mitigation against future damage, prevent future recurrence of damage and destruction in Hurricane events, and provide the long term recovery of the operating capacity of the Port.                                                                                                                                         | <b>As of March 31, 2013:</b><br>Total Disbursements: \$96,892,997<br>The first construction project, 60-acre West Pier fill project is complete. The 24-acre dredge project is complete. The current fill project is nearing 60% completion.                 |

**March 31, 2013 Katrina CDBG Disaster Recovery Program Summaries**

|                                                |                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                |
|------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Small Rental Assistance Programs</b></p> | <p>The Small Rental Assistance Program assists small rental property owners and low to moderate income families by providing forgivable gap financing loans for the repair, construction, or conversion of affordable rental housing in Jackson, Harrison, Hancock, and Pearl River Counties, all counties severely impacted by Hurricane Katrina.</p> | <p><b>As of March 31,2013:</b></p> <p># of Units Closed: 4012</p> <p># of Units Disbursed with Building Permits: 4011</p> <p># of Units Disbursed with Certificates of Occupancy: 3471</p>                     |
| <p><b>Low Income Housing Tax Credits</b></p>   | <p>The Low Income Housing Tax Credits Program provides owners of affordable housing projects an additional source of gap financing for projects receiving affordable housing tax credits from Mississippi Home Corporation.</p>                                                                                                                        | <p><b>As of March 31, 2013:</b></p> <p># of Applications Approved: 10</p> <p># of MHC Loan Closings: 8</p> <p># of Properties Completed: 7</p> <p># of Units completed with certificates of occupancy: 618</p> |

## March 31, 2013 Katrina CDBG Disaster Recovery Program Summaries

| Category                 | Total Appropriations | Expended Actual as of 03/31/2013 |
|--------------------------|----------------------|----------------------------------|
| Community Revitalization | \$ 13,715,951        | \$ 4,603,132                     |
| State Administration     | \$ 287,452           | \$ 4,078                         |
|                          | \$ 14,003,403        | \$ 4,607,210                     |

### Midwest Flood Grant

| Activity                         | Allocation          | Expenditures Through 03/31/2013 |
|----------------------------------|---------------------|---------------------------------|
| Community Revitalization         | \$ 2,234,526        | \$ 1,837,491                    |
| State Administration             | \$ 46,761           | \$ 4,078                        |
| <b>Total Midwest Flood Grant</b> | <b>\$ 2,281,287</b> | <b>\$ 1,841,569</b>             |

### Ike Grant

| Activity                 | Allocation           | Expenditures Through 03/31/2013 |
|--------------------------|----------------------|---------------------------------|
| Community Revitalization | \$ 11,481,425        | \$ 2,765,641                    |
| State Administration     | \$ 240,691           | \$ -                            |
| <b>Total Ike Grant</b>   | <b>\$ 11,722,116</b> | <b>\$ 2,765,641</b>             |

| PROGRAM                    | PROGRAM DESCRIPTION                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | PROGRAM UPDATE                                                                                                            |
|----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|
| <b>Midwest Flood Grant</b> | In 2008, the State of Mississippi endured several weather related disasters, including severe storms and flooding. As a result of these events, four Mississippi counties – Bolivar, Warren, Washington, and Wilkinson – were declared major disasters by the President of the United States. The Mississippi Development Authority has developed plans and programs to address disaster relief, long term recovery and restoration of infrastructure.                                                                                                                                                                                                                      | <b>As of March 31, 2013:</b><br># of Grants Awarded: 6<br># of Grants Completed: 5                                        |
| <b>Ike Grant</b>           | In 2008, the State of Mississippi had three disaster declarations issued by the President of the United States. The first declaration was issued for the storm damaged and flooded areas in the counties of Bolivar, Warren, Washington, and Wilkinson. The second declaration covers Hinds County and relates to severe tornado damage incurred in late May 2008. The third declaration relates to damage incurred by the counties of Adams, Hancock, Harrison, Washington and Wilkinson during Hurricane Gustav. The Mississippi Development Authority has developed plans and programs to address disaster relief, long term recovery and restoration of infrastructure. | <b>As of March 31, 2013:</b><br># of Grants Awarded: 19<br># of Grants Under Construction: 10<br># of Grants Completed: 3 |