

June 30, 2017 Katrina CDBG Disaster Recovery Expenditure Overview

Category	Total Appropriations	Expended Actual as of 6/30/2017
Homeowners Assistance	\$ 2,498,537,382	\$ 2,497,279,633
Ratepayer / Windpool Mitigation	\$ 440,000,000	\$ 440,000,000
Public Housing Authority Assistance	\$ 101,222,864	\$ 101,222,864
Infrastructure	\$ 655,025,000	\$ 653,534,509
Economic Development	\$ 1,436,523,479	\$ 1,204,680,118
Small Rental Program	\$ 226,689,567	\$ 225,031,410
State Administration	\$ 124,304,091	\$ 117,680,475
Unallocated	\$ -	\$ -
	\$ 5,482,302,384	\$ 5,239,429,010

Homeowners' Assistance		
Activity	Allocation	Expenditures Through 6/30/2017
Compensation Grants Phase I	\$ 1,416,556,387	\$ 1,416,551,162
Compensation Grants Phase II	\$ 432,899,419	\$ 432,899,315
Homeowners' Program Delivery	\$ 161,256,939	\$ 161,256,939
Elevation Grants	\$ 37,432,575	\$ 37,430,295
Homeowners' Administration	\$ 24,649,440	\$ 24,649,440
Long Term Workforce Housing	\$ 230,372,080	\$ 229,121,941
Neighborhood Home Program	\$ 180,623,928	\$ 180,623,928
Fraud Prevention	\$ 5,483,919	\$ 5,483,919
Code Enforcement	\$ 9,262,694	\$ 9,262,694
Total Homeowners' Assistance	\$ 2,498,537,382	\$ 2,497,279,633

Infrastructure		
Activity	Allocation	Expenditures Through 6/30/2017
Planning & Administration	\$ 32,906,336	\$ 32,557,727
Emergency Grants	\$ 29,326,200	\$ 29,326,200
Implementation	\$ 512,792,464	\$ 511,650,582
Gulf Region Water/Wastewater	\$ 55,000,000	\$ 55,000,000
Hancock County LTR/Ground Zero- Water/Wastewater	\$ 25,000,000	\$ 25,000,000
Total Infrastructure	\$ 655,025,000	\$ 653,534,509

Ratepayer / Windpool Mitigation		
Activity	Allocation	Expenditures Through 6/30/2017
Public Utilities Ratepayer Mitigation	\$ 360,000,000	\$ 360,000,000
Windpool Mitigation	\$ 80,000,000	\$ 80,000,000
Total Ratepayer/Windpool Mitigation	\$ 440,000,000	\$ 440,000,000

Public Housing Authority Assistance		
Activity	Allocation	Expenditures Through 6/30/2017
Public Housing Grants	\$ 95,947,130	\$ 95,947,130
Program Administration/Delivery	\$ 5,275,734	\$ 5,275,734
Total Public Housing Authority	\$ 101,222,864	\$ 101,222,864

Economic Development		
Activity	Allocation	Expenditures Through 6/30/2017
Economic Dev Grants/Loans	\$ 321,054,349	\$ 307,604,948
Training Facility	\$ 18,387,152	\$ 18,377,152
Hancock Co LTR/Ground Zero Economic Development	\$ 14,804,435	\$ 14,173,069
Program Administration	\$ 545,473	\$ 545,473
Community Revitalization	\$ 321,940,711	\$ 290,081,097
Go Zone	\$ 56,081,012	\$ 55,561,007
Hancock Co LTR/Ground Zero Community Revitalization	\$ 119,397,602	\$ 108,525,826
Planning	\$ 9,528,066	\$ 9,528,066
Tourism	\$ 4,784,680	\$ 4,784,680
Port of Gulfport	\$ 570,000,000	\$ 395,498,801
Total Economic Development	\$ 1,436,523,479	\$ 1,204,680,118

Small Rental		
Activity	Allocation	Expenditures Through 6/30/2017
Small Rental Grants	\$ 208,771,865	\$ 207,113,708
Small Rental Administration/Delivery	\$ -	\$ -
Low Income Housing Tax Credit	\$ 17,917,702	\$ 17,917,702
Total Small Rental	\$ 226,689,567	\$ 225,031,410

State Administration		
Activity	Allocation	Expenditures Through 6/30/2017
State Administration	\$ 124,304,091	\$ 117,680,475
Total Administration	\$ 124,304,091	\$ 117,680,475

Please Note: These figures are all subject to HUD approval.
 Sole-Source Contracts: Horne LLP, project management services, April 1, 2013 to March 31, 2015, \$29,634,606; Armin Moeller, consulting services, April 25, 2008 to May 31, 2008, \$97,500.

STATE OF MISSISSIPPI
 MISSISSIPPI DEVELOPMENT AUTHORITY
 Disaster Recovery Division
 Executive Director - Glenn McCullough, Jr.
 Deputy Director - **Daron Wilson**
 Post Office Box 849
 Jackson, Mississippi 39205-0849
601-359-2417

June 30, 2017 Katrina CDBG Disaster Recovery Program Summaries

PROGRAM	PROGRAM DESCRIPTION	PROGRAM UPDATE
Compensation Grant Phase 1	The purpose of the Compensation Grant Phase I program is to provide a one-time grant payment, up to a maximum of \$150,000, to eligible homeowners who suffered flood damage to their primary residence as of August 29, 2005, from Hurricane Katrina. In exchange for the grant payment, a qualifying homeowner must agree to a covenant on their property that establishes flood insurance and elevation requirements for them or any future owner of the land. After certain deductions, the homeowner has complete discretion of the use of grant funds, as allowable by State and Federal law, as they work through their personal disaster recovery situation.	As of June 30, 2017: Applications Received: 26,751 Grants Approved: 22,306 Grants Closed: 21,572 Value of Grants Paid: \$1,418,555,069 # of Grants Paid: 21,380 # of Low/Mod Apps: 7,091 Percentage of Low/Mod: 33%
Compensation Grant Phase 2	The Compensation Grant Phase II program is designed to expand the Hurricane Katrina Homeowner's Grant Program to provide assistance to homeowners who were not eligible for the Compensation Grant Phase I program. A maximum of \$100,000 in assistance will be available for homeowners who wish to repair, rebuild, or relocate.	As of June 30, 2017: Applications Received: 10,448 Grants Approved: 6,744 Grants Closed: 6,450 Value of Grants Paid: \$433,626,851 # of Grants Paid: 6,376 # of Low/Mod Apps: 5,296 Percentage of Low/Mod: 83%
Elevation Grants	In addition to Phase I and II Grants, eligible homeowners may also receive a separate grant of \$30,000 to defray the costs of elevating their homes. This grant would be made available to homeowners who meet the eligibility and program requirements of Compensation Grants Phases I and II.	As of June 30, 2017: Applications Received: 9,529 Grants Approved: 2,375 Grants Closed: 1,926 Value of fully Disbursed Grants Paid: \$30,060,671 # of fully Disbursed Grants paid: 1002 # of Low/Mod Apps: 624 Percentage of Low/Mod: 62%

June 30, 2017 Katrina CDBG Disaster Recovery Program Summaries

Long Term Workforce Housing	The Long Term Workforce Housing Program provides a total of \$230,372,080 million in grants and loans to local units of government, nonprofits, and for profit organizations. The program provides home rehabilitation and affordable housing opportunities in Hancock, Harrison, Jackson, Pearl River, George, and Stone Counties on the Mississippi Gulf Coast.	As of June 30, 2017: # of Obligated Projects: 30 # of Total Obligated Units: 2,789 Value of Grants Paid: \$193,520,227 # of Households Benefitting: 2,805
Neighborhood Home	The Neighborhood Home Program (NHP) is a Long Term Workforce Housing Program to provide the eligible activities of home repair, rehabilitation, and reconstruction for those eligible applicants who have previously unmet Hurricane Katrina-related housing needs. The direct beneficiaries are 4,415 cases identified through the "Unmet Housing Needs Data Collection Project" as well as new cases identified through intake and outreach in Hancock, Harrison, Jackson, Pearl River, George, Stone, Lamar, Forrest, and Jones Counties. Applicants must be low to moderate income to become eligible and the property must have Katrina-related damage, verified by an independent damage estimate, and must also pass the eligibility screens of ownership, primary residence, and environmental review.	As of June 30, 2017: # of Obligated Projects: 4 # of Total Obligated Units: 328 Value of Grants Paid: \$24,517,471 # of Households Benefitting: 328
Fraud Prevention Grant	The purpose of the \$5,483,919 Fraud Prevention Grant is to enable the Mississippi Office of the State Auditor to investigate into reported instances of fraud identified in the application and verification process of the Homeowner Grant Assistance Program and any suspected fraud related to general and residential rebuilding efforts within the Katrina disaster area of Hancock, Harrison, Jackson and Pearl River counties in Mississippi.	As of June 30, 2017: # of Fraud Cases Opened: 738 # of Fraud Cases Closed: 735 # of Indictments: 97 # Plead Guilty: 68 # Guilty Verdicts: 4
Code Enforcement Grants	The purpose of the \$9,262,694 Code Enforcement Grant is to provide funds for local permitting and building inspector officials to ensure that new and rehabilitated structures are in compliance with building codes. MDA has awarded grants to sixteen local units of the government to hire code inspectors to oversee the monumental task of rebuilding and repairing structures devastated by Hurricane Katrina.	As of June 30, 2017: Grants Awarded: 16 Grants Closed: 16 Value of Grants Paid: \$9,262,694
Public Utilities Ratepayer Mitigation and Windpool Mitigation	The Ratepayer and Wind Pool Mitigation Program helps utility and gas companies defray excessive costs associated with damaged infrastructure and providing emergency response services. In addition, this program also helps the Mississippi Windstorm Underwriting Association (MWUA - wind pool) offset insurance premium increases. Without the State's grant program, all increased costs would eventually be passed on to the ratepayer resulting in additional utility and insurance costs to consumers.	As of June 30, 2017: Windpool Residential Grants: \$40,000,000 Windpool Commercial Grants: \$40,000,000 Windpool Total Paid: \$80,000,000 Ratepayer Total Paid: \$360,000,000 Ratepayer Program Closed on 10/20/2006

June 30, 2017 Katrina CDBG Disaster Recovery Program Summaries

Public Housing Authority Assistance Grants	The purpose of the \$101,222,864 Public Housing Program grants is to provide funds to the Public Housing Authorities for repairs needed as a result of Hurricane Katrina. These funds will be used to repair public housing and to provide decent, safe and sanitary living accommodations for low and medium income families.	As of June 30, 2017: # of Total Projects: 18 # of Properties Completed: 18 (construction/repair) # of Units Completed: 1,955 (construction/repair) 1833 Units Completed with CDBG Funds 122 Units Completed with Non-CDBG Funds
Infrastructure and Hancock Co LTR Ground Zero-Water/Wastewater	The Gulf Coast Regional Infrastructure Program identifies the water, wastewater, and storm water infrastructure needs of the six Gulf Region counties of Hancock, Harrison, George, Jackson, Pearl River and Stone and provides infrastructure for long-term growth and recovery in these counties. HUD has allocated a total of \$655,025,000 to this program to develop and implement infrastructure projects within these six counties.	As of June 30, 2017: # of Total Projects: 68 # of Projects under Construction: 0 # of Projects Complete/Closed : 68 # of Projects substantially complete: 0
Economic Development and Hancock Co. LTR/Ground Zero Economic Development	The Economic Development Program is designed to assist local governments affected by Hurricane Katrina provide infrastructure to support economic development. The program provides grants or loans to local governments to assist companies in creating or retaining jobs. There is \$354,791,408 allocated to this program.	As of June 30, 2017 # of Projects Received: 68 # of Projects Awarded: 63 # of Projects Under Construction: 4 # of Projects Completed: 58
Community Revitalization, Planning, Go Zone, and Hancock Co. LTR /Ground Zero Community Revitalization	The Community Revitalization Program provides funds to local governments to help rebuild their downtown areas and public buildings that were damaged or destroyed by Hurricane Katrina. There is \$506,947,391 allocated for this program.	As of June 30, 2017: # of Projects Awarded, Net: 200 # of Projects Under Construction: 5 # of Projects Completed: 193
Tourism Grant Program	The South Mississippi Tourism Industry Restoration Grant Program provides funding for an expansive advertising, promotions, and events marketing campaign to bring out-of-state travelers back to the Mississippi Gulf Coast region. The primary objective is to increase the number of visitors to the impacted area to recover and sustain the small businesses that rely on tourism, increase and sustain related jobs, and return the tax revenues to the communities in which these businesses reside.	As of June 30, 2017: # of Grants Awarded: 28 # of Grants Completed: 28

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Port of Gulfport	The Port of Gulfport was allocated \$570,000,000 to rebuild and restore the damage to its facilities caused by Hurricane Katrina. The allocated funds will assist in providing mitigation against future damage, prevent future recurrence of damage and destruction in Hurricane events, and provide the long term recovery of the operating capacity of the Port.	As of June 30, 2017: Total Disbursements: \$395,498,801 Bonding company for defaulted transit shed facility contractor has agreed in principle to contract takeover. Contractor has been selected to complete remaining work, and contract will be executed once takeover agreement has been finalized. Estimated completion of transit shed and associated buildings is one year. Delays related to transit shed facility impact overall schedule and affect when and how tenants can relocate to new facilities. Phase One Infrastructure construction remains suspended due to impacts of transit shed incompleteness. Gantry crane manufacturer is completing small punch list with anticipated contract closeout next quarter. Terminal 1 M&R facility and main gate landside nearing completion. Phase 2 Site/Infrastructure, Terminal 2 M&R facility, marine research facility, North Harbor paving and infrastructure, landscaping and fencing are progressing. Projects bid and awaiting award or notice to proceed are: Phase 3 Site/Infrastructure, Terminal 1 electrical, Shed 16 retrofit.
Small Rental Assistance Programs	The Small Rental Assistance Program assists small rental property owners and low to moderate income families by providing forgivable gap financing loans for the repair, construction, or conversion of affordable rental housing in Jackson, Harrison, Hancock, and Pearl River Counties, all counties severely impacted by Hurricane Katrina.	As of June 30, 2017: # of Units Closed: 4038 # of Units Disbursed with Building Permits: 4038 # of Units Disbursed with Certificates of Occupancy: 3287
Low Income Housing Tax Credits	The Low Income Housing Tax Credits Program provides owners of affordable housing projects an additional source of gap financing for projects receiving affordable housing tax credits from Mississippi Home Corporation.	As of June 30, 2017: # of Applications Approved: 10 # of MHC Loan Closings: 8 # of Properties Completed: 7 # of Units completed with certificates of occupancy: 618

June 30, 2017 Katrina CDBG Disaster Recovery Program Summaries

Category	Total Appropriations		Expended Actual as of 6/30/2017	
Community Revitalization	\$	13,539,575	\$	12,413,802
State Administration	\$	463,828	\$	396,874
	\$	14,003,403	\$	12,810,676

Midwest Flood Grant

Activity	Allocation		Expenditures Through 6/30/2017	
Community Revitalization	\$	2,174,393	\$	2,168,855
State Administration & Planning	\$	106,894	\$	90,629
Total Midwest Flood Grant	\$	2,281,287	\$	2,259,483

Ike Grant

Activity	Allocation		Expenditures Through 6/30/2017	
Community Revitalization	\$	11,365,181	\$	10,244,947
State Administration & Planning	\$	356,935	\$	306,245
Total Ike Grant	\$	11,722,116	\$	10,551,193

PROGRAM	PROGRAM DESCRIPTION	PROGRAM UPDATE
Midwest Flood Grant	In 2008, the State of Mississippi endured several weather related disasters, including severe storms and flooding. As a result of these events, four Mississippi counties – Bolivar, Warren, Washington, and Wilkinson – were declared major disasters by the President of the United States. The Mississippi Development Authority has developed plans and programs to address disaster relief, long term recovery and restoration of infrastructure.	As of June 30, 2017: # of Grants Awarded: 6 # of Grants Completed: 6
Ike Grant	In 2008, the State of Mississippi had three disaster declarations issued by the President of the United States. The first declaration was issued for the storm damaged and flooded areas in the counties of Bolivar, Warren, Washington, and Wilkinson. The second declaration covers Hinds County and relates to severe tornado damage incurred in late May 2008. The third declaration relates to damage incurred by the counties of Adams, Hancock, Harrison, Washington and Wilkinson during Hurricane Gustav. The Mississippi Development Authority has developed plans and programs to address disaster relief, long term recovery and restoration of infrastructure.	As of June 30, 2017: # of Grants Awarded: 20 # of Grants Under Construction: 2 # of Grants Completed: 18