

June 30, 2013 Katrina CDBG Disaster Recovery Expenditure Overview

Category	Total Appropriations		6/30/2013
Homeowners Assistance	\$	2,482,362,824	\$ 2,423,778,213
Ratepayer / Windpool Mitigation	\$	440,000,000	\$ 440,000,000
Public Housing Authority Assistance	\$	105,200,673	\$ 98,212,868
Infrastructure	\$	653,075,000	\$ 597,477,609
Economic Development	\$	1,445,612,937	\$ 712,858,821
Small Rental Program	\$	234,430,064	\$ 215,976,065
State Administration	\$	120,539,560	\$ 87,756,716
Unallocated	\$	-	\$ -
	\$	5,481,221,059	\$ 4,576,060,293

Homeowners' Assistance

Activity	Allocation	Expenditures
		Through 06/30/2013
Compensation Grants Phase I	\$ 1,416,685,266	\$ 1,416,666,398
Compensation Grants Phase II	\$ 432,905,268	\$ 432,900,282
Homeowners' Program Delivery	\$ 158,066,659	\$ 157,973,695
Elevation Grants	\$ 37,663,042	\$ 37,515,399
Homeowners' Administration	\$ 24,649,440	\$ 24,649,440
Long Term Workforce Housing	\$ 233,310,811	\$ 224,953,286
Neighborhood Home Program	\$ 164,279,644	\$ 114,864,026
Fraud Prevention	\$ 5,540,000	\$ 4,992,994
Code Enforcement	\$ 9,262,694	\$ 9,262,694
Total Homeowners' Assistance	\$ 2,482,362,824	\$ 2,423,778,213

Ratepayer / Windpool Mitigation

Activity	Allocation	Expenditures
		Through 06/30/2013
Public Utilities Ratepayer Mitigation	\$ 360,000,000	\$ 360,000,000
Windpool Mitigation	\$ 80,000,000	\$ 80,000,000
Total Ratepayer/Windpool Mitigation	\$ 440,000,000	\$ 440,000,000

Economic Development

Activity	Allocation	Expenditures
		Through 06/30/2013
Economic Dev Grants/Loans	\$ 365,394,695	\$ 210,813,355
Training Facility	\$ 18,873,480	\$ 15,731,585
Hancock Co LTR/Ground Zero Economic Development	\$ 14,957,854	\$ 9,720,603
Program Administration	\$ 1,871,000	\$ 545,473
Community Revitalization	\$ 283,331,489	\$ 226,874,251
Go Zone	\$ 55,281,012	\$ 37,806,434
Hancock Co LTR/Ground Zero Community Revitalization	\$ 110,408,826	\$ 88,116,773
Planning	\$ 9,609,901	\$ 9,525,149
Tourism	\$ 4,784,680	\$ 4,784,680
Port of Gulfport	\$ 581,100,000	\$ 108,940,519
Total Economic Development	\$ 1,445,612,937	\$ 712,858,821

Infrastructure

Activity	Allocation	Expenditures
		Through 06/30/2013
Planning & Administration	\$ 33,676,495	\$ 24,446,671
Emergency Grants	\$ 30,193,436	\$ 28,235,559
Implementation	\$ 509,205,070	\$ 466,857,575
Gulf Region Water/Wastewater	\$ 55,000,000	\$ 52,937,805
Hancock County LTR/Ground Zero- Water/Wastewater	\$ 25,000,000	\$ 25,000,000
Total Infrastructure	\$ 653,075,000	\$ 597,477,609

Public Housing Authority Assistance

Activity	Allocation	Expenditures
		Through 06/30/2013
Public Housing Grants	\$ 100,031,069	\$ 93,081,734
Program Administration/Delivery	\$ 5,169,604	\$ 5,131,134
Total Public Housing Authority	\$ 105,200,673	\$ 98,212,868

Small Rental

Activity	Allocation	Expenditures
		Through 06/30/2013
Small Rental Grants	\$ 194,660,049	\$ 177,419,138
Small Rental Administration/Delivery	\$ 21,729,963	\$ 20,639,224
Low Income Housing Tax Credit	\$ 18,040,052	\$ 17,917,702
Total Small Rental	\$ 234,430,064	\$ 215,976,065

State Administration

Activity	Allocation	Expenditures
		Through 06/30/2013
State Administration	\$ 120,539,560	\$ 87,756,716
Total Administration	\$ 120,539,560	\$ 87,756,716

Please Note: These figures are all subject to HUD approval.

Sole-Source Contracts: Horne LLP, project management services, April 1, 2013 to March 31, 2014 (option to renew) \$18,715,706; Armin Moeller, consulting services, April 25, 2008 to May 31, 2008, \$97,500.

STATE OF MISSISSIPPI
MISSISSIPPI DEVELOPMENT AUTHORITY
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June 30, 2013 Katrina CDBG Disaster Recovery Program Summaries

PROGRAM	PROGRAM DESCRIPTION	PROGRAM UPDATE
Compensation Grant Phase 1	The purpose of the Compensation Grant Phase I program is to provide a one-time grant payment, up to a maximum of \$150,000, to eligible homeowners who suffered flood damage to their primary residence as of August 29, 2005, from Hurricane Katrina. In exchange for the grant payment, a qualifying homeowner must agree to a covenant on their property that establishes flood insurance and elevation requirements for them or any future owner of the land. After certain deductions, the homeowner has complete discretion of the use of grant funds, as allowable by State and Federal law, as they work through their personal disaster recovery situation.	As of June 30, 2013: Applications Received: 26,751 Grants Approved: 22,306 Grants Closed: 21,572 Value of Grants Paid: \$1,418,555,069 # of Grants Paid: 21,380 # of Low/Mod Apps: 7,091 Percentage of Low/Mod: 33%
Compensation Grant Phase 2	The Compensation Grant Phase II program is designed to expand the Hurricane Katrina Homeowner's Grant Program to provide assistance to homeowners who were not eligible for the Compensation Grant Phase I program. A maximum of \$100,000 in assistance will be available for homeowners who wish to repair, rebuild, or relocate.	As of June 30, 2013: Applications Received: 10,448 Grants Approved: 6,744 Grants Closed: 6,450 Value of Grants Paid: \$433,626,851 # of Grants Paid: 6,376 # of Low/Mod Apps: 5,296 Percentage of Low/Mod: 83%
Elevation Grants	In addition to Phase I and II Grants, eligible homeowners may also receive a separate grant of \$30,000 to defray the costs of elevating their homes. This grant would be made available to homeowners who meet the eligibility and program requirements of Compensation Grants Phases I and II.	As of June 30, 2013: Applications Received: 9,529 Grants Approved: 2,375 Grants Closed: 1,926 Value of fully Disbursed Grants Paid: \$30,060,671 # of fully Disbursed Grants paid: 1002 # of Low/Mod Apps: 624 Percentage of Low/Mod: 62%

June 30, 2013 Katrina CDBG Disaster Recovery Program Summaries

Long Term Workforce Housing	The Long Term Workforce Housing Program provides a total of \$233,310,811 million in grants and loans to local units of government, nonprofits, and for profit organizations. The program provides home rehabilitation and affordable housing opportunities in Hancock, Harrison, Jackson, Pearl River, George, and Stone Counties on the Mississippi Gulf Coast.	As of June 30, 2013: # of Obligated Projects: 30 # of Total Obligated Units: 2994 Value of Grants Paid: \$191,315,885 # of Households Benefitting: 2,415
Neighborhood Home	The Neighborhood Home Program (NHP) is a Long Term Workforce Housing Program to provide the eligible activities of home repair, rehabilitation, and reconstruction for those eligible applicants who have previously unmet Hurricane Katrina-related housing needs. The direct beneficiaries are 4,415 cases identified through the "Unmet Housing Needs Data Collection Project" as well as new cases identified through intake and outreach in Hancock, Harrison, Jackson, Pearl River, George, Stone, Lamar, Forrest, and Jones Counties. Applicants must be low to moderate income to become eligible and the property must have Katrina-related damage, verified by an independent damage estimate, and must also pass the eligibility screens of ownership, primary residence, and environmental review.	As of June 30, 2013: # of Obligated Projects: 5 # of Total Obligated Units: 416 Value of Grants Paid: \$25,371,969 # of Households Benefitting: 404
Fraud Prevention Grant	The purpose of the \$5,540,000 Fraud Prevention Grant is to enable the Mississippi Office of the State Auditor to investigate into reported instances of fraud identified in the application and verification process of the Homeowner Grant Assistance Program and any suspected fraud related to general and residential rebuilding efforts within the Katrina disaster area of Hancock, Harrison, Jackson and Pearl River counties, in Mississippi.	As of June 30, 2013: # of Fraud Cases Opened: 759 # of Fraud Cases Closed: 741 # of Indictments: 92 # Plead Guilty: 59 # Guilty Verdicts: 5
Code Enforcement Grants	The purpose of the \$9,262,694 Code Enforcement Grant is to provide funds for local permitting and building inspector officials to ensure that new and rehabilitated structures are in compliance with building codes. MDA has awarded grants to sixteen local units of the government to hire code inspectors to oversee the monumental task of rebuilding and repairing structures devastated by Hurricane Katrina.	As of June 30, 2013: Grants Awarded: 16 Grants Closed: 16 Value of Grants Paid: \$9,262,694
Public Utilities Ratepayer Mitigation and Windpool Mitigation	The Ratepayer and Wind Pool Mitigation Program helps utility and gas companies defray excessive costs associated with damaged infrastructure and providing emergency response services. In addition, this program also helps the Mississippi Windstorm Underwriting Association (MWUA - wind pool) offset insurance premium increases. Without the State's grant program, all increased costs would eventually be passed on to the ratepayer resulting in additional utility and insurance costs to consumers.	As of June 30, 2013: Windpool Residential Grants: \$40,000,000 Windpool Commercial Grants: \$40,000,000 Windpool Total Paid: \$80,000,000 Ratepayer Total Paid: \$360,000,000 Ratepayer Program Closed on 10/20/2006

June 30, 2013 Katrina CDBG Disaster Recovery Program Summaries

Public Housing Authority Assistance Grants	The purpose of the \$105,200,673 Public Housing Program grants is to provide funds to the Public Housing Authorities for repairs needed as a result of Hurricane Katrina. These funds will be used to repair public housing and to provide decent, safe and sanitary living accommodations for low and medium income families.	As of June 30, 2013: # of Total Projects: 20 # of Properties Completed: 17 (construction/repair) # of Units Completed: 1,880 (construction/repair) 1758 Units Completed with CDBG Funds 122 Units Completed with Non-CDBG Funds
Infrastructure and Hancock Co LTR Ground Zero-Water/Wastewater	The Gulf Coast Regional Infrastructure Program identifies the water, wastewater, and storm water infrastructure needs of the six Gulf Region counties of Hancock, Harrison, George, Jackson, Pearl River and Stone and provides infrastructure for long-term growth and recovery in these counties. HUD has allocated a total of \$653,075,000 to this program to develop and implement infrastructure projects within these six counties.	As of June 30, 2013: # of Total Projects: 67 # of Projects under Construction: 17 # of Projects Complete/Closed : 18 # of Projects substantially complete: 32
Economic Development and Hancock Co. LTR/Ground Zero Economic Development	The Economic Development Program is designed to assist local governments affected by Hurricane Katrina provide infrastructure to support economic development. The program provides grants or loans to local governments to assist companies in creating or retaining jobs. There is \$401,097,029 allocated to this program.	As of June 30, 2013 # of Projects Received: 61 # of Projects Awarded: 61 # of Projects Under Construction: 13 # of Projects Completed: 43
Community Revitalization, Planning, Go Zone, and Hancock Co. LTR /Ground Zero Community Revitalization	The Community Revitalization Program provides funds to local governments to help rebuild their downtown areas and public buildings that were damaged or destroyed by Hurricane Katrina. There is \$458,631,228 allocated for this program.	As of June 30, 2013: # of Projects Awarded, Net: 194 # of Projects Under Construction: 28 # of Projects Completed: 154
Tourism Grant Program	The South Mississippi Tourism Industry Restoration Grant Program provides funding for an expansive advertising, promotions, and events marketing campaign to bring out-of-state travelers back to the Mississippi Gulf Coast region. The primary objective is to increase the number of visitors to the impacted area to recover and sustain the small businesses that rely on tourism, increase and sustain related jobs, and return the tax revenues to the communities in which these businesses reside.	As of June 30, 2013: # of Grants Awarded: 28 # of Grants Completed: 28
Port of Gulfport	The Port of Gulfport was allocated \$581,100,000 to rebuild and restore the damage to its facilities caused by Hurricane Katrina. The allocated funds will assist in providing mitigation against future damage, prevent future recurrence of damage and destruction in Hurricane events, and provide the long term recovery of the operating capacity of the Port.	As of June 30, 2013: Total Disbursements: \$108,940,519 The current fill project is nearing completion. A contract for the Wharf Upgrade has been awarded. The layout for tenant facilities has been approved. West Pier Shore Protection and PVD projects procurement is complete.

June 30, 2013 Katrina CDBG Disaster Recovery Program Summaries

Small Rental Assistance Programs	The Small Rental Assistance Program assists small rental property owners and low to moderate income families by providing forgivable gap financing loans for the repair, construction, or conversion of affordable rental housing in Jackson, Harrison, Hancock, and Pearl River Counties, all counties severely impacted by Hurricane Katrina.	As of June 30 ,2013: # of Units Closed: 4009 # of Units Disbursed with Building Permits: 4008 # of Units Disbursed with Certificates of Occupancy: 3484
Low Income Housing Tax Credits	The Low Income Housing Tax Credits Program provides owners of affordable housing projects an additional source of gap financing for projects receiving affordable housing tax credits from Mississippi Home Corporation.	As of June 30, 2013: # of Applications Approved: 10 # of MHC Loan Closings: 8 # of Properties Completed: 7 # of Units completed with certificates of occupancy: 618

June 30, 2013 Katrina CDBG Disaster Recovery Program Summaries

Category	Total Appropriations	Expended Actual as of 06/30/2013
Community Revitalization	\$ 13,759,121	\$ 5,196,055
State Administration	\$ 244,282	\$ 4,078
	\$ 14,003,403	\$ 5,200,133

Midwest Flood Grant

Activity	Allocation	Expenditures Through 06/30/2013
Community Revitalization	\$ 2,255,433	\$ 1,837,491
State Administration	\$ 25,854	\$ 4,078
Total Midwest Flood Grant	\$ 2,281,287	\$ 1,841,569

Ike Grant

Activity	Allocation	Expenditures Through 06/30/2013
Community Revitalization	\$ 11,503,688	\$ 3,358,564
State Administration	\$ 218,428	\$ -
Total Ike Grant	\$ 11,722,116	\$ 3,358,564

PROGRAM	PROGRAM DESCRIPTION	PROGRAM UPDATE
Midwest Flood Grant	In 2008, the State of Mississippi endured several weather related disasters, including severe storms and flooding. As a result of these events, four Mississippi counties – Bolivar, Warren, Washington, and Wilkinson – were declared major disasters by the President of the United States. The Mississippi Development Authority has developed plans and programs to address disaster relief, long term recovery and restoration of infrastructure.	As of June 30, 2013: # of Grants Awarded: 6 # of Grants Completed: 4
Ike Grant	In 2008, the State of Mississippi had three disaster declarations issued by the President of the United States. The first declaration was issued for the storm damaged and flooded areas in the counties of Bolivar, Warren, Washington, and Wilkinson. The second declaration covers Hinds County and relates to severe tornado damage incurred in late May 2008. The third declaration relates to damage incurred by the counties of Adams, Hancock, Harrison, Washington and Wilkinson during Hurricane Gustav. The Mississippi Development Authority has developed plans and programs to address disaster relief, long term recovery and restoration of infrastructure.	As of June 30, 2013: # of Grants Awarded: 19 # of Grants Under Construction: 9 # of Grants Completed: 3