

June 30, 2012 Katrina CDBG Disaster Recovery Expenditure Overview

Category	Total Appropriations		Expenditures Through 06/30/2012	
Homeowners Assistance	\$	2,408,430,700	\$	2,341,160,798
Ratepayer / Windpool Mitigation	\$	440,000,000	\$	440,000,000
Public Housing Authority Assistance	\$	119,960,892	\$	108,055,314
Infrastructure	\$	653,075,000	\$	563,724,832
Economic Development	\$	1,491,784,240	\$	569,484,929
Small Rental Program	\$	244,940,052	\$	210,776,046
State Administration	\$	123,030,176	\$	78,590,271
Unallocated	\$	-	\$	-
	\$	5,481,221,059	\$	4,311,792,190

Homeowners' Assistance			
Activity	Allocation	Expenditures Through 06/30/2012	
Compensation Grants Phase I	\$ 1,416,914,733	\$	1,416,709,531
Compensation Grants Phase II	\$ 432,945,804	\$	432,944,292
Homeowners' Program Delivery	\$ 158,060,699	\$	157,721,028
Elevation Grants	\$ 39,073,322	\$	37,360,890
Homeowners' Administration	\$ 25,000,000	\$	24,649,440
Long Term Workforce Housing	\$ 237,310,811	\$	211,260,196
Neighborhood Home Program	\$ 84,279,644	\$	46,715,155
Fraud Prevention	\$ 5,540,000	\$	4,537,571
Code Enforcement	\$ 9,305,687	\$	9,262,695
Total Homeowners' Assistance	\$ 2,408,430,700	\$	2,341,160,798

Ratepayer / Windpool Mitigation			
Activity	Allocation	Expenditures Through 06/30/2012	
Public Utilities Ratepayer Mitigation	\$ 360,000,000	\$	360,000,000
Windpool Mitigation	\$ 80,000,000	\$	80,000,000
Total Ratepayer/Windpool Mitigation	\$ 440,000,000	\$	440,000,000

Economic Development			
Activity	Allocation	Expenditures Through 06/30/2012	
Economic Dev Grants/Loans	\$ 371,972,030	\$	165,717,203
Training Facility	\$ 18,873,480	\$	4,564,136
Hancock Co LTR/Ground Zero Economic Development	\$ 14,957,854	\$	6,084,224
Program Administration	\$ 9,029,824	\$	275,354
Community Revitalization	\$ 249,966,779	\$	211,742,472
Go Zone	\$ 42,781,012	\$	36,421,851
Hancock Co LTR/Ground Zero Community Revitalization	\$ 148,473,536	\$	76,054,443
Planning	\$ 9,845,044	\$	9,414,382
Tourism	\$ 4,784,680	\$	4,784,680
Port of Gulfport	\$ 621,100,000	\$	54,426,184
Total Economic Development	\$ 1,491,784,240	\$	569,484,929

Infrastructure			
Activity	Allocation	Expenditures Through 06/30/2012	
Planning & Administration	\$ 34,974,704	\$	21,687,255
Emergency Grants	\$ 30,634,514	\$	27,374,075
Implementation	\$ 507,465,782	\$	439,059,830
Gulf Region Water/Wastewater	\$ 55,000,000	\$	50,603,672
Hancock County LTR/Ground Zero- Water/Wastewater	\$ 25,000,000	\$	25,000,000
Total Infrastructure	\$ 653,075,000	\$	563,724,832

Public Housing Authority Assistance			
Activity	Allocation	Expenditures Through 06/30/2012	
Public Housing Grants	\$ 114,960,892	\$	103,279,300
Program Administration/Delivery	\$ 5,000,000	\$	4,776,014
Total Public Housing Authority	\$ 119,960,892	\$	108,055,314

Small Rental			
Activity	Allocation	Expenditures Through 06/30/2012	
Small Rental Grants	\$ 198,400,000	\$	172,512,629
Small Rental Administration/Delivery	\$ 28,500,000	\$	20,350,875
Low Income Housing Tax Credit	\$ 18,040,052	\$	17,912,542
Total Small Rental	\$ 244,940,052	\$	210,776,046

State Administration			
Activity	Allocation	Expenditures Through 06/30/2012	
State Administration	\$ 123,030,176	\$	78,590,271
Total Administration	\$ 123,030,176	\$	78,590,271

STATE OF MISSISSIPPI
MISSISSIPPI DEVELOPMENT AUTHORITY
Disaster Recovery Division
Executive Director - Brent Christensen
Chief Operating Officer - **Jon Mabry**
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Please Note: These figures are all subject to HUD approval.

Sole-Source Contract: The State entered into a sole source contract for consulting services with Armin Moeller, Balch & Bingham LLP, on January 27, 2008. The original contract amount of \$87,500 was amended to \$97,500 on April 25, 2008. This contract expired on May 31, 2008.

June 30, 2012 Katrina CDBG Disaster Recovery Program Summaries

PROGRAM	PROGRAM DESCRIPTION	PROGRAM UPDATE
Compensation Grant Phase 1	The purpose of the Compensation Grant Phase I program is to provide a one-time grant payment, up to a maximum of \$150,000, to eligible homeowners who suffered flood damage to their primary residence as of August 29, 2005, from Hurricane Katrina. In exchange for the grant payment, a qualifying homeowner must agree to a covenant on their property that establishes flood insurance and elevation requirements for them or any future owner of the land. After certain deductions, the homeowner has complete discretion of the use of grant funds, as allowable by State and Federal law, as they work through their personal disaster recovery situation.	As of June 30, 2012: Applications Received: 26,751 Grants Approved: 22,306 Grants Closed: 21,572 Value of Grants Paid: \$1,418,555,069 # of Grants Paid: 21,380 # of Low/Mod Apps: 7,091 Percentage of Low/Mod: 33%
Compensation Grant Phase 2	The Compensation Grant Phase II program is designed to expand the Hurricane Katrina Homeowner's Grant Program to provide assistance to homeowners were not eligible for the Compensation Grant Phase I program. A maximum of \$100,000 in assistance will be available for homeowners who wish to repair, rebuild, or relocate.	As of June 30, 2012: Applications Received: 10,448 Grants Approved: 6,744 Grants Closed: 6,450 Value of Grants Paid: \$433,626,851 # of Grants Paid: 6,376 # of Low/Mod Apps: 5,296 Percentage of Low/Mod: 83%
Elevation Grants	In addition to Phase I and II Grants, eligible homeowners may also receive a separate grant of \$30,000 to defray the costs of elevating their homes. This grant would be made available to homeowners who meet the eligibility and program requirements of Compensation Grants Phases I and II.	As of June 30, 2012: Applications Received: 9,529 Grants Approved: 2,375 Grants Closed: 1,926 Value of fully Disbursed Grants Paid: \$29,760,671 # of fully Disbursed Grants paid: 992 # of Low/Mod Apps: 616 Percentage of Low/Mod: 62%

June 30, 2012 Katrina CDBG Disaster Recovery Program Summaries

Long Term Workforce Housing	The Long Term Workforce Housing Program provides a total of \$237,310,811.14 million in grants and loans to local units of government, nonprofits, and for profit organizations. The program provides home rehabilitation and affordable housing opportunities in Hancock, Harrison, Jackson, Pearl River, George, and Stone Counties on the Mississippi Gulf Coast.	As of June 30, 2012: # of Obligated Projects: 37 # of Total Obligated Units: 2967 Value of Grants Paid: \$179,203,816 # of Households Benefitting: 2,141
Neighborhood Home	The Neighborhood Home Program (NHP) is a Long Term Workforce Housing Program to provide the eligible activities of home repair, rehabilitation, and reconstruction for those eligible applicants who have previously unmet Hurricane Katrina-related housing needs. The direct beneficiaries are 4,415 cases identified through the "Unmet Housing Needs Data Collection Project" as well as new cases identified through intake and outreach in Hancock, Harrison, Jackson, Pearl River, George, Stone, Lamar, Forrest, and Jones Counties. Applicants must be low to moderate income to become eligible and the property must have Katrina-related damage, verified by an independent damage estimate, and must also pass the eligibility screens of ownership, primary residence, and environmental review.	As of June 30, 2012: # of Obligated Projects: 9 # of Total Obligated Units: 439 Value of Grants Paid: \$21,157,455 # of Households Benefitting: 345
Fraud Prevention Grant	The purpose of the \$5,540,000 Fraud Prevention Grant is to enable the Mississippi Office of the State Auditor to investigate into reported instances of fraud identified in the application and verification process of the Homeowner Grant Assistance Program and any suspected fraud related to general and residential rebuilding efforts within the Katrina disaster area of Hancock, Harrison, Jackson and Pearl River counties, in Mississippi.	As of June 30, 2012: # of Fraud Cases Opened: 646 # of Fraud Cases Closed: 540
Code Enforcement Grants	The purpose of the \$9,305,687 Code Enforcement Grant is to provide funds for local permitting and building inspector officials to ensure that new and rehabilitated structures are in compliance with building codes. MDA has awarded grants to sixteen local units of the government to hire code inspectors to oversee the monumental task of rebuilding and repairing structures devastated by Hurricane Katrina.	As of June 30, 2012: # of Grants Awarded: 16 # of Grants Closed: 16 Value of Grants Paid: \$9,262,694
Public Utilities Ratepayer Mitigation and Windpool Mitigation	The Ratepayer and Wind Pool Mitigation Program helps utility and gas companies defray excessive costs associated with damaged infrastructure and providing emergency response services. In addition, this program also helps the Mississippi Windstorm Underwriting Association (MWUA - wind pool) offset insurance premium increases. Without the State's grant program, all increased costs would eventually be passed on to the ratepayer resulting in additional utility and insurance costs to consumers.	As of June 30, 2012: Windpool Residential Grants: \$40,000,000 Windpool Commercial Grants: \$40,000,000 Windpool Total Paid: \$80,000,000 Ratepayer Total Paid: \$360,000,000 Ratepayer Program Closed on 10/20/2006

June 30, 2012 Katrina CDBG Disaster Recovery Program Summaries

Public Housing Authority Assistance Grants	The purpose of the \$119,960,892 Public Housing Program grants is to provide funds to the Public Housing Authorities for repairs needed as a result of Hurricane Katrina. These funds will be used to repair public housing and to provide decent, safe and sanitary living accommodations for low and medium income families.	As of June 30, 2012: # of Total Projects: 20 # of Properties Completed: 17 (construction/repair) # of Units Completed: 1,853 (construction/repair) 1731 Units Completed with CDBG Funds 122 Units Completed with Non-CDBG Funds
Infrastructure and Hancock Co LTR Ground Zero-Water/Wastewater	The Gulf Coast Regional Infrastructure Program identifies the water, wastewater, and storm water infrastructure needs of the six Gulf Region counties of Hancock, Harrison, George, Jackson, Pearl River and Stone and provides infrastructure for long-term growth and recovery in these counties. HUD has allocated a total of \$653,075,000 to this program to develop and implement infrastructure projects within these six counties.	As of June 30, 2012: # of Total Projects: 67 # of Projects under Construction: 62 # of Projects Complete/Closed : 5 # of Projects substantially complete: 36
Economic Development and Hancock Co. LTR/Ground Zero Economic Development	The Economic Development Program is designed to assist local governments affected by Hurricane Katrina provide infrastructure to support economic development. The program provides grants or loans to local governments to assist companies in creating or retaining jobs. There is \$414,833,188 allocated to this program.	As of June 30, 2012: # of Projects Received: 57 # of Projects Awarded: 57 # of Projects Under Construction: 17 # of Projects Completed: 35
Community Revitalization, Planning, Go Zone, and Hancock Co. LTR /Ground Zero Community Revitalization	The Community Revitalization Program provides funds to local governments to help rebuild their downtown areas and public buildings that were damaged or destroyed by Hurricane Katrina. There is \$451,066,371 allocated for this program.	As of June 30, 2012: # of Projects Awarded, Net: 194 # of Projects Under Construction: 38 # of Projects Completed: 145
Tourism Grant Program	The South Mississippi Tourism Industry Restoration Grant Program provides funding for an expansive advertising, promotions, and events marketing campaign to bring out-of-state travelers back to the Mississippi Gulf Coast region. The primary objective is to increase the number of visitors to the impacted area to recover and sustain the small businesses that rely on tourism, increase and sustain related jobs, and return the tax revenues to the communities in which these businesses reside.	As of June 30, 2012: # of Grants Awarded: 28 # of Grants Completed: 28 27 were closed out. Waiting for receipt of final closeout package.
Port of Gulfport	The Port of Gulfport was allocated \$621,100,000 to rebuild and restore the damage to its facilities caused by Hurricane Katrina. The allocated funds will assist in providing mitigation against future damage, prevent future recurrence of damage and destruction in Hurricane events, and provide the long term recovery of the operating capacity of the Port. 40M of the \$621.1M is reserved for the NHP Program when needed.	As of June 30, 2012: Total Disbursements: \$54,426,184 The first construction project, 60-acre West Pier fill project is complete; environmental work complete; the request for release of funds was approved; design work complete.

June 30, 2012 Katrina CDBG Disaster Recovery Program Summaries

Small Rental Assistance Programs	The Small Rental Assistance Program assists small rental property owners and low to moderate income families by providing forgivable, gap financing loans for the repair, construction, or conversion of affordable rental housing in Jackson, Harrison, Hancock, and Pearl River Counties, all counties severely impacted by Hurricane Katrina.	As of June 30, 2012: # of Units Close: 3,972 # of Units Disbursed with Building Permits: 3,971 # of Units Disbursed with Certificates of Occupancy: 3,422
Low Income Housing Tax Credits	The Low Income Housing Tax Credits Program provides owners of affordable housing projects an additional source of gap financing for projects receiving affordable housing tax credits from Mississippi Home Corporation.	As of June 30, 2012: # of Applications Approved: 10 # of MHC Loan Closings: 8 # of Properties Completed: 7 # of Units completed with certificates of occupancy: 618

June 30, 2012 Katrina CDBG Disaster Recovery Program Summaries

Category	Total Appropriations	Expended Actual as of 06/30/2012
Community Revitalization	\$ 13,763,383	\$ 2,284,238
State Administration	\$ 240,020	\$ 4,078
	\$ 14,003,403	\$ 2,288,316

Midwest Flood Grant

Activity	Allocation	Expenditures Through 06/30/2012	
Community Revitalization	\$ 2,235,030	\$	570,314
State Administration	\$ 46,257	\$	4,078
Total Midwest Flood Grant	\$ 2,281,287	\$	574,392

Ike Grant

Activity	Allocation	Expenditures Through 06/30/2012	
Community Revitalization	\$ 11,528,353	\$	1,713,924
State Administration	\$ 193,763	\$	-
Total Ike Grant	\$ 11,722,116	\$	1,713,924

PROGRAM	PROGRAM DESCRIPTION	PROGRAM UPDATE
Midwest Flood Grant	In 2008, the State of Mississippi endured several weather related disasters, including severe storms and flooding. As a result of these events, four Mississippi counties – Bolivar, Warren, Washington, and Wilkinson – were declared major disasters by the President of the United States. The Mississippi Development Authority has developed plans and programs to address disaster relief, long term recovery and restoration of infrastructure.	As of June 30, 2012: 6 grants have been awarded for a total of \$2,241,694 through this program.
Ike Grant	In 2008, the State of Mississippi had three disaster declarations issued by the President of the United States. The first declaration was issued for the storm damaged and flooded areas of in the counties of Bolivar, Warren, Washington, and Wilkinson. The second declaration covers Hinds County and relates to severe tornado damage incurred in late May 2008. The third declaration relates to damage incurred by the counties of Adams, Hancock, Harrison, Washington and Wilkinson during Hurricane Gustav. The Mississippi Development Authority has developed plans and programs to address disaster relief, long term recovery and restoration of infrastructure.	As of June 30, 2012: 18 grants have been awarded for a total of \$10,859,194 through this program, which includes an additional \$5,438,712 funding allocated from the Disaster Recovery Enhancement Fund (DREF).