

December 31, 2012 Katrina CDBG Disaster Recovery Expenditure Overview

Category	Total Appropriations	Expenditures Through 12/31/2012
Homeowners Assistance	\$ 2,448,430,700	\$ 2,381,489,974
Ratepayer / Windpool Mitigation	\$ 440,000,000	\$ 440,000,000
Public Housing Authority Assistance	\$ 107,028,639	\$ 108,394,788
Infrastructure	\$ 653,075,000	\$ 582,876,412
Economic Development	\$ 1,464,716,492	\$ 643,710,100
Small Rental Program	\$ 244,940,052	\$ 213,328,903
State Administration	\$ 123,030,176	\$ 83,357,696
Unallocated	\$ -	\$ -
	\$ 5,481,221,059	\$ 4,453,157,873

Homeowners' Assistance

Activity	Expenditures	
	Allocation	Through 12/31/2012
Compensation Grants Phase I	\$ 1,416,929,733	\$ 1,416,675,793
Compensation Grants Phase II	\$ 432,930,804	\$ 432,898,849
Homeowners' Program Delivery	\$ 158,060,699	\$ 157,908,854
Elevation Grants	\$ 39,073,322	\$ 37,472,381
Homeowners' Administration	\$ 25,000,000	\$ 24,649,440
Long Term Workforce Housing	\$ 237,310,811	\$ 218,576,621
Neighborhood Home Program	\$ 124,279,644	\$ 79,247,696
Fraud Prevention	\$ 5,540,000	\$ 4,797,646
Code Enforcement	\$ 9,305,687	\$ 9,262,694
Total Homeowners' Assistance	\$ 2,448,430,700	\$ 2,381,489,974

Ratepayer / Windpool Mitigation

Activity	Expenditures	
	Allocation	Through 12/31/2012
Public Utilities Ratepayer Mitigation	\$ 360,000,000	\$ 360,000,000
Windpool Mitigation	\$ 80,000,000	\$ 80,000,000
Total Ratepayer/Windpool Mitigation	\$ 440,000,000	\$ 440,000,000

Economic Development

Activity	Expenditures	
	Allocation	Through 12/31/2012
Economic Dev Grants/Loans	\$ 372,404,283	\$ 195,077,688
Training Facility	\$ 18,873,480	\$ 10,418,506
Hancock Co LTR/Ground Zero Economic Development	\$ 14,957,854	\$ 8,965,560
Program Administration	\$ 9,029,824	\$ 491,226
Community Revitalization	\$ 249,966,779	\$ 220,024,499
Go Zone	\$ 55,281,012	\$ 37,409,221
Hancock Co LTR/Ground Zero Community Revitalization	\$ 148,473,536	\$ 79,664,035
Planning	\$ 9,845,044	\$ 9,475,884
Tourism	\$ 4,784,680	\$ 4,784,680
Port of Gulfport	\$ 581,100,000	\$ 77,398,801
Total Economic Development	\$ 1,464,716,492	\$ 643,710,100

Please Note: These figures are all subject to HUD approval.

Sole-Source Contract: The State entered into a sole source contract for consulting services with Armin Moeller, Balch & Bingham LLP, on January 27, 2008. The original contract amount of \$87,500 was amended to \$97,500 on April 25, 2008. This contract expired on May 31, 2008.

Infrastructure

Activity	Expenditures	
	Allocation	Through 12/31/2012
Planning & Administration	\$ 33,676,495	\$ 22,903,802
Emergency Grants	\$ 29,753,012	\$ 27,998,879
Implementation	\$ 509,645,493	\$ 455,287,805
Gulf Region Water/Wastewater	\$ 55,000,000	\$ 51,685,926
Hancock County LTR/Ground Zero- Water/Wastewater	\$ 25,000,000	\$ 25,000,000
Total Infrastructure	\$ 653,075,000	\$ 582,876,412

Public Housing Authority Assistance

Activity	Expenditures	
	Allocation	Through 12/31/2012
Public Housing Grants	\$ 101,859,035	\$ 103,440,243
Program Administration/Delivery	\$ 5,169,604	\$ 4,954,545
Total Public Housing Authority	\$ 107,028,639	\$ 108,394,788

Small Rental

Activity	Expenditures	
	Allocation	Through 12/31/2012
Small Rental Grants/Delivery	\$ 205,323,445	\$ 174,904,520
Small Rental Administration	\$ 21,576,555	\$ 20,506,681
Low Income Housing Tax Credit	\$ 18,040,052	\$ 17,917,702
Total Small Rental	\$ 244,940,052	\$ 213,328,903

State Administration

Activity	Expenditures	
	Allocation	Through 12/31/2012
State Administration	\$ 123,030,176	\$ 83,357,696
Total Administration	\$ 123,030,176	\$ 83,357,696

STATE OF MISSISSIPPI
 MISSISSIPPI DEVELOPMENT AUTHORITY
 Disaster Recovery Division
 Executive Director - Brent Christensen
 Chief Operating Officer - **Jon Mabry**
 Post Office Box 849
 Jackson, Mississippi 39205-0849
601-359-3449

December 31, 2012 Katrina CDBG Disaster Recovery Program Summaries

PROGRAM	PROGRAM DESCRIPTION	PROGRAM UPDATE														
Compensation Grant Phase 1	<p>The purpose of the Compensation Grant Phase I program is to provide a one-time grant payment, up to a maximum of \$150,000, to eligible homeowners who suffered flood damage to their primary residence as of August 29, 2005, from Hurricane Katrina. In exchange for the grant payment, a qualifying homeowner must agree to a covenant on their property that establishes flood insurance and elevation requirements for them or any future owner of the land. After certain deductions, the homeowner has complete discretion of the use of grant funds, as allowable by State and Federal law, as they work through their personal disaster recovery situation.</p>	<p>As of December 31, 2012:</p> <table style="width: 100%; border: none;"> <tr><td style="width: 70%;">Applications Received:</td><td style="text-align: right;">26,751</td></tr> <tr><td>Grants Approved:</td><td style="text-align: right;">22,306</td></tr> <tr><td>Grants Closed:</td><td style="text-align: right;">21,572</td></tr> <tr><td>Value of Grants Paid:</td><td style="text-align: right;">\$1,418,555,069</td></tr> <tr><td># of Grants Paid:</td><td style="text-align: right;">21,380</td></tr> <tr><td># of Low/Mod Apps:</td><td style="text-align: right;">7,091</td></tr> <tr><td>Percentage of Low/Mod:</td><td style="text-align: right;">33%</td></tr> </table>	Applications Received:	26,751	Grants Approved:	22,306	Grants Closed:	21,572	Value of Grants Paid:	\$1,418,555,069	# of Grants Paid:	21,380	# of Low/Mod Apps:	7,091	Percentage of Low/Mod:	33%
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Compensation Grant Phase 2	<p>The Compensation Grant Phase II program is designed to expand the Hurricane Katrina Homeowner's Grant Program to provide assistance to homeowners were not eligible for the Compensation Grant Phase I program. A maximum of \$100,000 in assistance will be available for homeowners who wish to repair, rebuild, or relocate.</p>	<p>As of December 31, 2012:</p> <table style="width: 100%; border: none;"> <tr><td style="width: 70%;">Applications Received:</td><td style="text-align: right;">10,448</td></tr> <tr><td>Grants Approved:</td><td style="text-align: right;">6,744</td></tr> <tr><td>Grants Closed:</td><td style="text-align: right;">6,450</td></tr> <tr><td>Value of Grants Paid:</td><td style="text-align: right;">\$433,626,851</td></tr> <tr><td># of Grants Paid:</td><td style="text-align: right;">6,376</td></tr> <tr><td># of Low/Mod Apps:</td><td style="text-align: right;">5,296</td></tr> <tr><td>Percentage of Low/Mod:</td><td style="text-align: right;">83%</td></tr> </table>	Applications Received:	10,448	Grants Approved:	6,744	Grants Closed:	6,450	Value of Grants Paid:	\$433,626,851	# of Grants Paid:	6,376	# of Low/Mod Apps:	5,296	Percentage of Low/Mod:	83%
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Elevation Grants	<p>In addition to Phase I and II Grants, eligible homeowners may also receive a separate grant of \$30,000 to defray the costs of elevating their homes. This grant would be made available to homeowners who meet the eligibility and program requirements of Compensation Grants Phases I and II.</p>	<p>As of December 31, 2012:</p> <table style="width: 100%; border: none;"> <tr><td style="width: 70%;">Applications Received:</td><td style="text-align: right;">9,529</td></tr> <tr><td>Grants Approved:</td><td style="text-align: right;">2,375</td></tr> <tr><td>Grants Closed:</td><td style="text-align: right;">1,926</td></tr> <tr><td>Value of fully Disbursed Grants Paid:</td><td style="text-align: right;">\$29,880,671</td></tr> <tr><td># of fully Disbursed Grants paid:</td><td style="text-align: right;">996</td></tr> <tr><td># of Low/Mod Apps:</td><td style="text-align: right;">619</td></tr> <tr><td>Percentage of Low/Mod:</td><td style="text-align: right;">62%</td></tr> </table>	Applications Received:	9,529	Grants Approved:	2,375	Grants Closed:	1,926	Value of fully Disbursed Grants Paid:	\$29,880,671	# of fully Disbursed Grants paid:	996	# of Low/Mod Apps:	619	Percentage of Low/Mod:	62%
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December 31, 2012 Katrina CDBG Disaster Recovery Program Summaries

Long Term Workforce Housing	The Long Term Workforce Housing Program provides a total of \$237,310,811 million in grants and loans to local units of government, nonprofits, and for profit organizations. The program provides home rehabilitation and affordable housing opportunities in Hancock, Harrison, Jackson, Pearl River, George, and Stone Counties on the Mississippi Gulf Coast.	As of December 31, 2012: # of Obligated Projects: 30 # of Total Obligated Units: 2992 Value of Grants Paid: \$185,602,375 # of Households Benefitting: 2,339
Neighborhood Home	The Neighborhood Home Program (NHP) is a Long Term Workforce Housing Program to provide the eligible activities of home repair, rehabilitation, and reconstruction for those eligible applicants who have previously unmet Hurricane Katrina-related housing needs. The direct beneficiaries are 4,415 cases identified through the "Unmet Housing Needs Data Collection Project" as well as new cases identified through intake and outreach in Hancock, Harrison, Jackson, Pearl River, George, Stone, Lamar, Forrest, and Jones Counties. Applicants must be low to moderate income to become eligible and the property must have Katrina-related damage, verified by an independent damage estimate, and must also pass the eligibility screens of ownership, primary residence, and environmental review.	As of December 31, 2012: # of Obligated Projects: 5 # of Total Obligated Units: 423 Value of Grants Paid: \$22,261,787 # of Households Benefitting: 398
Fraud Prevention Grant	The purpose of the \$5,540,000 Fraud Prevention Grant is to enable the Mississippi Office of the State Auditor to investigate into reported instances of fraud identified in the application and verification process of the Homeowner Grant Assistance Program and any suspected fraud related to general and residential rebuilding efforts within the Katrina disaster area of Hancock, Harrison, Jackson and Pearl River counties, in Mississippi.	As of December 31, 2012: # of Fraud Cases Opened: 753 # of Fraud Cases Closed: 729 # of Indictments: 92 # Plead Guilty: 57 # Guilty Verdicts: 5
Code Enforcement Grants	The purpose of the \$9,305,687 Code Enforcement Grant is to provide funds for local permitting and building inspector officials to ensure that new and rehabilitated structures are in compliance with building codes. MDA has awarded grants to sixteen local units of the government to hire code inspectors to oversee the monumental task of rebuilding and repairing structures devastated by Hurricane Katrina.	As of December 31, 2012: # of Grants Awarded: 16 # of Grants Closed: 16 Value of Grants Paid: \$9,262,694

December 31, 2012 Katrina CDBG Disaster Recovery Program Summaries

Public Utilities Ratepayer Mitigation and Windpool Mitigation	The Ratepayer and Wind Pool Mitigation Program helps utility and gas companies defray excessive costs associated with damaged infrastructure and providing emergency response services. In addition, this program also helps the Mississippi Windstorm Underwriting Association (MWUA - wind pool) offset insurance premium increases. Without the State's grant program, all increased costs would eventually be passed on to the ratepayer resulting in additional utility and insurance costs to consumers.	As of December 31, 2012: Windpool Residential Grants: \$40,000,000 Windpool Commercial Grants: \$40,000,000 Windpool Total Paid: \$80,000,000 Ratepayer Total Paid: \$360,000,000 Ratepayer Program Closed on 10/20/2006
Public Housing Authority Assistance Grants	The purpose of the \$107,028,639 Public Housing Program grants is to provide funds to the Public Housing Authorities for repairs needed as a result of Hurricane Katrina. These funds will be used to repair public housing and to provide decent, safe and sanitary living accommodations for low and medium income families.	As of December 31, 2012: # of Total Projects: 20 # of Properties Completed: 17 (construction/repair) # of Units Completed: 1,853 (construction/repair) <i>1731 Units Completed with CDBG Funds</i> <i>122 Units Completed with Non-CDBG Funds</i>
Infrastructure and Hancock Co LTR Ground Zero-Water/Wastewater	The Gulf Coast Regional Infrastructure Program identifies the water, wastewater, and storm water infrastructure needs of the six Gulf Region counties of Hancock, Harrison, George, Jackson, Pearl River and Stone and provides infrastructure for long-term growth and recovery in these counties. HUD has allocated a total of \$653,075,000 to this program to develop and implement infrastructure projects within these six counties.	As of December 31, 2012: # of Total Projects: 67 # of Projects under Construction: 19 # of Projects Complete/Closed : 6 # of Projects substantially complete: 42
Economic Development and Hancock Co. LTR/Ground Zero Economic Development	The Economic Development Program is designed to assist local governments affected by Hurricane Katrina provide infrastructure to support economic development. The program provides grants or loans to local governments to assist companies in creating or retaining jobs. There is \$415,264,441 allocated to this program.	As of December 31, 2012: # of Projects Received: 60 # of Projects Awarded: 60 # of Projects Under Construction: 16 # of Projects Completed: 39
Community Revitalization, Planning, Go Zone, and Hancock Co. LTR /Ground Zero Community Revitalization	The Community Revitalization Program provides funds to local governments to help rebuild their downtown areas and public buildings that were damaged or destroyed by Hurricane Katrina. There is \$463,566,371 allocated for this program.	As of December 31, 2012: # of Projects Awarded, Net: 193 # of Projects Under Construction: 31 # of Projects Completed: 152

December 31, 2012 Katrina CDBG Disaster Recovery Program Summaries

Tourism Grant Program	The South Mississippi Tourism Industry Restoration Grant Program provides funding for an expansive advertising, promotions, and events marketing campaign to bring out-of-state travelers back to the Mississippi Gulf Coast region. The primary objective is to increase the number of visitors to the impacted area to recover and sustain the small businesses that rely on tourism, increase and sustain related jobs, and return the tax revenues to the communities in which these businesses reside.	As of December 31, 2012: # of Grants Awarded: 28 # of Grants Completed: 28
Port of Gulfport	The Port of Gulfport was allocated \$581,100,000 to rebuild and restore the damage to its facilities caused by Hurricane Katrina. The allocated funds will assist in providing mitigation against future damage, prevent future recurrence of damage and destruction in Hurricane events, and provide the long term recovery of the operating capacity of the Port.	As of December 31, 2012: Total Disbursements: \$77,398,801 The first construction project, 60-acre West Pier fill project is complete; The 24 acre dredge project is complete. The current fill project is nearing 60% completion.
Small Rental Assistance Programs	The Small Rental Assistance Program assists small rental property owners and low to moderate income families by providing forgivable, gap financing loans for the repair, construction, or conversion of affordable rental housing in Jackson, Harrison, Hancock, and Pearl River Counties, all counties severely impacted by Hurricane Katrina.	As of December 31, 2012: # of Units Close: 3,971 # of Units Disbursed with Building Permits: 3,970 # of Units Disbursed with Certificates of Occupancy: 3,453
Low Income Housing Tax Credits	The Low Income Housing Tax Credits Program provides owners of affordable housing projects an additional source of gap financing for projects receiving affordable housing tax credits from Mississippi Home Corporation.	As of December 31, 2012: # of Applications Approved: 10 # of MHC Loan Closings: 8 # of Properties Completed: 7 # of Units completed with certificates of occupancy: 618

December 31, 2012 Katrina CDBG Disaster Recovery Program Summaries

Category	Total Appropriations	Expended Actual as of 12/31/2012
Community Revitalization	\$ 13,715,951	\$ 3,975,383
State Administration	\$ 287,452	\$ 4,078
	\$ 14,003,403	\$ 3,979,461

Midwest Flood Grant

Activity	Allocation	Expenditures Through 12/31/2012
Community Revitalization	\$ 2,234,526	\$ 1,415,956
State Administration	\$ 46,761	\$ 4,078
Total Midwest Flood Grant	\$ 2,281,287	\$ 1,420,034

Ike Grant

Activity	Allocation	Expenditures Through 12/31/2012
Community Revitalization	\$ 11,481,425	\$ 2,559,427
State Administration	\$ 240,691	\$ -
Total Ike Grant	\$ 11,722,116	\$ 2,559,427

PROGRAM	PROGRAM DESCRIPTION	PROGRAM UPDATE
Midwest Flood Grant	In 2008, the State of Mississippi endured several weather related disasters, including severe storms and flooding. As a result of these events, four Mississippi counties – Bolivar, Warren, Washington, and Wilkinson – were declared major disasters by the President of the United States. The Mississippi Development Authority has developed plans and programs to address disaster relief, long term recovery and restoration of infrastructure.	As of December 31, 2012: # of Grants Awarded: 6 # of Grants Completed: 5
Ike Grant	In 2008, the State of Mississippi had three disaster declarations issued by the President of the United States. The first declaration was issued for the storm damaged and flooded areas of in the counties of Bolivar, Warren, Washington, and Wilkinson. The second declaration covers Hinds County and relates to severe tornado damage incurred in late May 2008. The third declaration relates to damage incurred by the counties of Adams, Hancock, Harrison, Washington and Wilkinson during Hurricane Gustav. The Mississippi Development Authority has developed plans and programs to address disaster relief, long term recovery and restoration of infrastructure.	As of December 31, 2012: # of Grants Awarded: 19 # of Grants Under Construction: 6 # of Grants Completed: 2